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*Proposed Local Counsel for*  
*Chapter 11 Trustee*

7 **UNITED STATES BANKRUPTCY COURT**  
 8 **DISTRICT OF NEVADA**

9 In re:

10 SOUTH EDGE, LLC,

11 Debtor.

Chapter 11

Case No. BK-10-32968 (BAM)

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 14  
**GLOBAL NOTES AND STATEMENTS**  
**OF LIMITATION, METHODOLOGY**  
**AND DISCLAIMER REGARDING**  
**DEBTOR'S STATEMENT OF**  
**FINANCIAL AFFAIRS AND**  
**SCHEDULES, AND TRUSTEE'S**  
**RESERVATION OF RIGHTS**

17 Cynthia Nelson, the chapter 11 trustee (the “Trustee”) of the chapter 11 bankruptcy estate  
 18 (the “Estate”) of South Edge, LLC (the “Debtor” or “South Edge”), hereby submits, on behalf of  
 19 the Debtor, and pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§101-  
 20 1532 (as amended, the “Bankruptcy Code”), Rule 1007 of the Federal Rules of Bankruptcy  
 21 Procedure (the “FRBP”), the United States Trustee Guidelines for Region 17 (the “Guidelines”),  
 22 and the Bankruptcy Court’s March 9, 2011 *Order to Extend Time to File Schedules and*  
 23 *Statements of Financial Affairs* [Docket No. 473], the following Global Notes and Statements of  
 24 Limitations, Methodology and Disclaimer Regarding Debtor’s Statement of Financial Affairs  
 25 and Schedules, and Trustee’s Reservation of Rights (the “Global Notes”), and respectfully  
 26 represents as follows:

## **Preliminary Statements**

The Schedules of Assets and Liabilities (the “Schedules”) and the Statement of Financial Affairs (the “Statement,” and collectively with the Schedules, the "Schedules and Statement") filed herewith by the Trustee on behalf of the Debtor were prepared by the Trustee on behalf of the Debtor pursuant to 11 U.S.C. § 521 and FRBP Rule 1007, with the consent of the Debtor, based on the Debtor’s books and records as maintained by Holdings Management, LLC, the former general manager of the Debtor (“Holdings”), and with input from Holdings and the assistance of the Trustee’s court approved professionals. A draft of the Schedules and Statement was provided for comment to the Debtor and its equity member owners (each, a “Member”) prior to filing. As of the date of the Schedules and Statement, the Trustee has not received substantive comments. The financial presentations in the Schedules and Statement are unaudited. Certain changes were made from the manner of presentation and the entries in the Debtor’s books and records to conform to the manner of presentation required by the categories and questions contained in the accepted format for presentation of schedules of assets and liabilities and statement of financial affairs as required by FRBP Rule 1007.

While the Trustee has made commercially reasonable efforts to ensure that the Schedules and Statement are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The information contained in the Schedules and Statement remains subject to further review and verification by the Trustee and amendment, if appropriate. Subsequent information may result in material changes in financial and other data contained in the Schedules and Statement.

The Trustee is advised that the Debtor did not anticipate the involuntary bankruptcy petition filing on December 9, 2010. Consequently, a separate, corresponding “closing” of the Debtor’s books and ledgers was not prepared or completed. Except as noted in the Schedules and Statement, all asset values are provided as of the Debtor’s November 30, 2010 month-end close to avoid mid-month prorations of accruals, and liability data is reported as of the close of

1 business on December 8, 2010.

2       The Trustee has used commercially reasonable efforts to compile the information set  
3 forth in the Schedules and Statement from the books and records provided to her by Holdings.  
4 The Trustee reserves all of her rights to amend the Schedules and Statement from time to time as  
5 may be necessary or appropriate.

6       These Global Notes are incorporated by reference in, and comprise an integral part of, the  
7 Schedules and Statement, and should be referred to and reviewed in connection with any review  
8 of the Schedules and Statement.

9       1.       Basis of Presentation. For financial reporting purposes, the Trustee is advised by  
10 Holdings that the Debtor prepared financial statements which were not distributed publicly and  
11 were not subject to annual (or any other) audit. By extension, the Schedules and Statement are  
12 unaudited. The Schedules and Statement neither purport to represent financial statements  
13 prepared in accordance with Generally Accepted Accounting Principles in the United States  
14 ("GAAP"), nor are they intended to fully reconcile to the financial statements of the Debtor.

15       2.       Summary of Significant Reporting Policies. The Schedules and Statement have  
16 been signed by the Trustee. In reviewing and signing the Schedules and Statement, the Trustee  
17 has necessarily relied upon the efforts, statements and representations of accounting and non-  
18 accounting personnel located at Holdings' headquarters. The Trustee has not (and could not  
19 have) personally verified the accuracy of each such statement and representation, including  
20 statements and representations concerning amounts owed to creditors. The Trustee has used  
21 commercially reasonable efforts to report asset, liability, disbursement and other information on  
22 each of the appropriate Schedules and Statement. However, the following qualifications and  
23 limitations apply to the Schedules and Statement:  
24

25       a.       Reporting Date. Unless otherwise noted, asset values are provided as of the  
26 Debtor's November 30, 2010 month-end close to avoid mid-month prorations of accruals, and  
27 liability values are reported in the Schedules and Statement as of the close of business on  
28 December 8, 2010.

1           b.       Net Book Value. It would be cost prohibitive and unduly burdensome to obtain  
 2 current market valuations of the Estate's property interests. Accordingly, unless otherwise  
 3 indicated, asset and liability net book values, of November 30, 2010 and December 8, 2010,  
 4 respectively, rather than current market values of the Estate's interest in property, are reflected  
 5 on the Schedules and Statement.

6           c.       Causes of Action. The Trustee has not identified as assets in the Schedules and  
 7 Statement any potential causes of action held by the Trustee, the Estate, or the Debtor against  
 8 third parties. The Trustee reserves all rights with respect to any causes of action that the Trustee  
 9 or the Estate may hold, and neither these Global Notes nor the Schedules and Statement are  
 10 intended to be and shall not be deemed to be a waiver of any such causes of action or of the right  
 11 to amend the Schedules and Statement to identify such causes of action.

12          d.       Schedule A:

13           i.       The real property values were based on historical net book values from the  
 14 Debtor's books and records as of the November 30, 2010 month-end close, without any  
 15 recognition or adjustment for any potential impairments of value. The secured claim amount  
 16 cannot be determined at this time without current market valuations of the real property.  
 17 Moreover, a legal review of the reported liens has not been conducted to confirm any liens that  
 18 may, or may not, apply to real property.

19          e.       Schedule B:

20           i.       These financial presentations do not identify as assets any potential  
 21 recoveries from or the obligations of any Member or such Member's affiliates to make, capital  
 22 contributions to the Debtor or the Estate based upon any capital call made by the Debtor, or by  
 23 the Trustee on behalf of the Estate, for any reason under the Debtor's operating agreement (or  
 24 other applicable documents to which such Member is a party), or in connection with any other  
 25 funding obligation to or on behalf of the Debtor that a Member might have under any document  
 26 to which it is a party, including, without limitation, with respect to land takedowns and major  
 27 infrastructure payments.

28           ii.       These Schedules and Statement do not identify any potential payments

1 from the City of Henderson, Nevada, Local Improvement District No. T-18, Limited Obligation  
 2 Improvement Bonds, that might become due as, and when, certain development work is  
 3 completed and acquired by the City of Henderson.

4           iii.       The Debtor's books and records reflected pre-petition major infrastructure  
 5 deposits ("MI Deposits") for Focus South Group, KB Homes, Kimball Hill, Meritage, Toll  
 6 Brothers, and Woodside (all of which are Members of South Edge). JPMorgan Chase Bank, N.A  
 7 ("JPMorgan"), the Administrative Agent and Collateral Agent of the Debtor's prepetition  
 8 secured lenders (JPMorgan, in such capacity, the "Agent"), asserts that the MI Deposits for  
 9 Members other than Focus South Group were applied pre-Petition Date and used by the Agent in  
 10 accordance with the Credit Agreement<sup>1</sup>. Consequently, only the MI Deposit of Focus South  
 11 Group is identified in Schedule B as an asset of the Estate.

12           f.       Schedule D:

13           i.       Except as otherwise agreed pursuant to a stipulation or agreed order or any  
 14 other final order entered by the Bankruptcy Court, the Trustee reserves all rights to dispute or  
 15 challenge the validity, perfection, or immunity from avoidance of any lien purported to have  
 16 been granted or perfected in any specific asset to a secured creditor listed on Schedule D of the  
 17 Schedules. Moreover, although the Trustee has scheduled claims of various creditors as secured  
 18 claims, she reserves all rights to dispute or challenge the secured status of any such creditor's  
 19 claim, the allowable amount of such creditor's claim, or the characterization of the structure of  
 20 any such claim (and any document or instrument related to such creditor's claim), provided such  
 21 reservation is not inconsistent with any final order entered by the Bankruptcy Court.

22           ii.       More specifically, pursuant to the Final Order (1) Approving Stipulation  
 23 Providing For Post-Petition Advance and the Use of Cash Collateral, and (2) Granting Adequate  
 24 Protection on a Final Basis (the "Cash Collateral Order"), the Trustee will conduct an  
 25 investigation into the validity, extent, perfection, priority, and enforceability of the claims and  
 26 liens of the Agent under the Credit Agreement Subject to the completion of that investigation,

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27           <sup>1</sup> As used herein, the Credit Agreement means that certain agreement dated November 1, 2004, as amended and  
 28 restated by the Amended and Restated Credit Agreement, dated March 9, 2007, among the Debtor, the Agent, the  
 lenders party thereto, and The Royal Bank of Scotland PLC, as Syndication Agent.

1 the Trustee has acknowledged that the Agent holds valid, perfected, enforceable, first priority  
2 liens, mortgages, deeds of trust and security interests against the Prepetition Collateral (as  
3 defined in the Cash Collateral Order). The Trustee reserves all rights with respect to such  
4 investigation and with respect to the amount of the Agent's claim. In addition, the Agent asserts  
5 that the MI Deposits for Members other than Focus South Group were applied pre-Petition Date  
6 and used by the Agent in accordance with the Credit Agreement. Pursuant to the Cash Collateral  
7 Order, the rights of all parties are reserved with respect to the propriety of the Agent's  
8 application of MI Deposits to obligations due under the Credit Agreement.

9                   iii.         The descriptions provided in Schedule D are intended only to be a  
10 summary. Reference to the applicable loan agreements and related documents is necessary for a  
11 complete description of the collateral and the nature, extent, and priority of any liens. Nothing in  
12 the Global Notes or the Schedules and Statement shall be deemed a modification or  
13 interpretation of the terms of such agreements.

14                   iv.         Lessors, utility companies and other parties which may hold security  
15 deposits have not been listed on Schedule D. As of the filing of these financial presentations, the  
16 Trustee is not aware of any security deposits maintained by or on behalf of the Debtor or the  
17 Estate.

18                   v.         Only liens recorded prior to the Petition Date are included on Schedule D.  
19 Certain parties may be entitled to and may have recorded liens postpetition, that relate back to  
20 the date of first work which may be prepetition.

21                   g.         Schedule F. The descriptions provided in Schedule F are intended only to be a  
22 summary. Nothing in the Global Notes or the Schedules and Statement shall be deemed a  
23 modification or interpretation of the terms of any agreements. The claims of individual creditors  
24 for, among other things, merchandise, goods or services provided or taxes incurred or assessed  
25 are identified in the amounts listed in the Debtor's books and records and may not reflect credits  
26 or allowances due to such creditors. The Trustee reserves all rights respecting such credits and  
27 allowances. The dollar amounts listed in Schedule F may be exclusive of contingent and  
28 unliquidated amounts. The Trustee hereby expressly incorporates by reference into Schedule F

1 the claim of any party that would arise from any pending or potentially pending litigation listed  
2 in the Schedules and Statement, but not already expressly listed on Schedule F as a claim. Any  
3 such claim shall be treated in Schedule F as a contingent, unliquidated and disputed claim. Any  
4 party to an executory contract or unexpired lease, including any contract or lease listed on  
5 Schedule G to the extent such contract or lease is determined to be an executory contract or  
6 unexpired lease, is a holder of a contingent and unliquidated unsecured claim arising from (i)  
7 obligations under such executory contract or unexpired lease and/or (ii) rejection damages in the  
8 event that such executory contract or unexpired lease is rejected. Only claims that were  
9 liquidated and outstanding as of the bankruptcy petition date are presented on Schedule F.

10 h. Schedule G:

11 i. The business of the Debtor is complex. While commercially reasonable  
12 efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions  
13 may have occurred. The Trustee hereby reserves all rights to dispute the validity, status, or  
14 enforceability of any contract, agreement, or lease set forth in Schedule G and the right to amend  
15 or supplement Schedule G, as the Trustee deems appropriate. The Trustee has requested  
16 personnel of Holdings to continue to identify, research, and provide related information  
17 regarding contracts, agreements and leases listed and not yet listed on Schedule G.

18 ii. The contracts, agreements, and leases listed on Schedule G may have  
19 expired or may have been modified, amended, or supplemented from time to time by various  
20 amendments, restatements, waivers, estoppel certificates, letters, and other documents,  
21 instruments, and agreements that may not be listed therein.

22 iii. The presence of a contract, agreement or lease on Schedule G does not  
23 constitute an admission that such contract, agreement or lease is an executory contract or  
24 unexpired lease, or valid or enforceable. The Trustee reserves all rights, claims, and causes of  
25 action with respect to the contracts and agreements listed on Schedule G.

26 3. Claims. The Schedules and Statement list creditors and set forth estimates of the  
27 amounts of the claims of creditors as of the close of business on December 8, 2010. Payments or  
28 transfers made pursuant to the orders entered by the Bankruptcy Court during the bankruptcy

1 case may have been made on or subsequent to December 9, 2010, which would reduce the  
2 amount of such claims. The Trustee has attempted to reflect these subsequent payments and  
3 transfers in the Schedules and Statement, but the actual unpaid claims of creditors may differ  
4 from the amounts set forth in the Schedules and Statement. The aggregated claims listed in  
5 Schedules D, E, and F were incurred on various dates. A determination of the date upon which  
6 each claim was incurred would be unduly burdensome and cost prohibitive.

7       4.     Disputed, Contingent, and/or Unliquidated Claims. Schedules D, E, and F permit  
8 claims to be designated as disputed, contingent, and/or unliquidated. A failure to designate a  
9 claim on any of these schedules as disputed, contingent, and/or unliquidated does not constitute  
10 an admission that such claim is not subject to objection or that such claim is or should be  
11 allowed. The Trustee reserves the right to dispute, or assert offsets or defenses to, any claim  
12 reflected on these Schedules and Statement as to its nature, allowable amount, priority, status as  
13 a liability, or otherwise, and to subsequently designate any claim as disputed, contingent or  
14 unliquidated.

15       5.     Global Notes Control. In the event that the Schedules and Statement differ from  
16 the Global Notes, the Global Notes shall control.

17       6.     Reservation of Rights. Nothing contained in the Schedules and Statement or  
18 these Global Notes shall constitute an admission or waiver of any of the Trustee's or the Estate's  
19 rights with respect to any aspect of this chapter 11 case, including, without limitation, any issue  
20 involving: objections or defenses to claims; equitable subordination; characterization or re-  
21 characterization of contracts or other instruments; assumption or rejection of contracts under the  
22 provisions of chapter 3 or chapter 11 of the Bankruptcy Code; causes of action arising under  
23 Federal, state or local laws or ordinances or the provisions of chapter 5 of the Bankruptcy Code;  
24 or any other relevant laws applicable to claims objections, recovery of assets, avoidance of  
25 transfers, or confirmation of chapter 11 plans.

26       7.     Amendments. The Trustee reserves the right to amend the Schedules and  
27 Statement in all respects at any time as may be necessary or appropriate, including, without  
28 limitation, (a) to assert offsets, recoupment or defenses to any claim, (b) to amend the amount,

1 priority, status as a liability, or classification of any claim, (c) to subordinate any claim, or (d) to  
2 otherwise designate any claim as contingent, unliquidated or disputed. Any failure to designate a  
3 claim as contingent, unliquidated, or disputed does not constitute an admission by the Trustee or  
4 the Estate that such claim is not contingent, unliquidated, or disputed.

5 **\*\*\*END OF GLOBAL NOTES\*\*\***

6 **\*\*SCHEDULES AND STATEMENT BEGIN ON THE FOLLOWING PAGE\*\***

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Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: **SOUTH EDGE, LLC**

**Debtor.**

**Chapter 11**

**Case No. 10-32968 (BAM)**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the Debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

Name of Schedule	Attached Y/N	Number of Sheets	Assets	Liabilities	Other
A. Real Property	Y	14	\$442,792,869.89		
B. Personal Property	Y	11	\$71,855,416.87		
C. Property Claimed as Exempt	N				
D. Creditors Holding Secured Claims	Y	17		\$445,559,962.18	
E. Creditors Holding Unsecured Priority Claims	Y	8		\$25,717.70	
F. Creditors Holding Unsecured Non-Priority Claims	Y	6		\$12,272,216.96	
G. Executory Contracts and Unexpired Leases	Y	78			
H. Co-Debtors	Y	3			
I. Current Income of Debtor	N				
J. Current Expenditures of Debtor	N				
Total number of sheets, all schedules:		137			
			Total Assets:	\$514,648,286.76	
			Total Liabilities:	\$457,857,896.84	

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the Debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtors have a life estate. Include any property in which the debtor holds rights and powers exercisable for the Debtor's own benefit. If the Debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

LOCATION AND DESCRIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Information Center Approximately 12,000 sq.ft. including parking lot 1890 Via Firenze, Henderson, NV 89044	Owned		\$1,272,664.95	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 0.36 acres	Owned		\$129,975.69	UNKNOWN
Parcel: 191-22-410-004				
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 0.37 acres	Owned		\$133,586.13	UNKNOWN
Parcel: 191-22-310-002				
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 0.44 acres	Owned		\$158,859.18	UNKNOWN
Parcel: 191-11-714-002				
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 0.45 acres	Owned		\$162,469.62	UNKNOWN
Parcel: 191-11-714-001				
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 0.45 acres	Owned		\$162,469.62	UNKNOWN
Parcel: 191-14-810-009				

**SCHEDULE A - REAL PROPERTY**

LOCATION AND DESCRIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 0.5 acres Common area at the southwest corner of Town Center lot 8 Parcel: 191-15-811-003	Owned		\$180,521.79	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 0.62 acres Parcel: 191-14-810-003	Owned		\$223,847.03	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 0.63 acres Parcel: 191-14-810-008	Owned		\$227,457.46	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 0.68 acres Common area at northeast corner of Town Center lot 21 Parcel: 191-23-211-007	Owned		\$245,509.64	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 0.68 acres Common area at southeast corner of Town Center lot 19 Parcel: 191-23-211-002	Owned		\$245,509.64	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 0.69 acres Parcel: 191-22-610-002	Owned		\$249,120.08	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 0.72 acres Parcel: 191-14-710-004	Owned		\$259,951.38	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 0.75 acres Parcel: 191-22-810-004	Owned		\$270,782.69	UNKNOWN

**SCHEDULE A - REAL PROPERTY**

LOCATION AND DESCRIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 0.87 acres Common area east of Village 1 Pod 1-2 - south of Volunteer to Via Como Parcel: 191-11-811-006	Owned		\$314,107.92	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 0.96 acres Parcel: 191-22-410-005	Owned		\$346,601.85	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 1.04 acres Parcel: 191-11-811-004	Owned		\$375,485.33	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 1.06 acres Parcel: 191-23-310-004	Owned		\$382,706.20	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 1.21 acres Parcel: 191-14-810-004	Owned		\$436,862.74	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 1.23 acres Parcel: 191-14-512-004	Owned		\$444,083.61	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 1.28 acres Common area at northwest corner of Town Center lot 24 Parcel: 191-23-211-005	Owned		\$462,135.79	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 1.31 acres Parcel: 191-24-411-005	Owned		\$472,967.10	UNKNOWN

**SCHEDULE A - REAL PROPERTY**

LOCATION AND DESCRIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 1.36 acres Parcel: 191-23-510-003	Owned		\$491,019.28	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 1.4 acres Common area west of Village 2 Pod 2-1 Parcel: 191-14-310-004	Owned		\$505,461.02	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 1.45 acres Parcel: 191-14-611-002	Owned		\$523,513.20	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 1.48 acres Common area west of Village 2 Pod 2-4 Parcel: 191-14-810-007	Owned		\$534,344.51	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 1.48 acres Town Center lot 14 - Common area north of Town Center lot 15 Parcel: 191-14-411-002	Owned		\$534,344.51	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 1.51 acres Common area south of Town Center lot 17 Parcel: 191-23-111-003	Owned		\$545,175.82	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 1.74 acres Common area at the center of Village 1 Parcel: 191-11-811-014	Owned		\$628,215.84	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 10.09 acres Village 6 Pod 6-4 Parcel: 191-22-710-001	Owned		\$3,642,929.81	UNKNOWN

**SCHEDULE A - REAL PROPERTY**

LOCATION AND DESCRIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 10.27 acres Village 5 Pod 5-3 Parcel: 191-23-310-005	Owned		\$3,707,917.66	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 11.28 acres Common area at the center of Village 4 Parcel: 191-24-311-001	Owned		\$4,072,571.68	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 11.68 acres School site northeast of Village 6 Pod 6-7 Parcel: 191-22-710-005	Owned		\$4,216,989.12	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 11.7 acres Town Center lot 12 Parcel: 191-14-411-001	Owned		\$4,224,209.99	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 11.76 acres School site south of Village 5 Pod 5-1 Parcel: 191-23-410-002	Owned		\$4,245,872.61	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 12.43 acres Village 6 Pod 6-5 Parcel: 191-22-710-002	Owned		\$4,487,771.81	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 12.49 acres School site northwest corner of Village 2 Pod 2-1 Parcel: 191-14-210-001	Owned		\$4,509,434.43	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 12.85 acres Common area east of Village 2 Pod 2-2 Parcel: 191-14-611-003	Owned		\$4,639,410.12	UNKNOWN

**SCHEDULE A - REAL PROPERTY**

LOCATION AND DESCRIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 14.75 acres Common area between Village 3 Pod 3-3 and Village 4 Pod 4-2 Parcel: 191-24-311-004	Owned		\$5,325,392.94	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 14.88 acres Parcel: 191-22-810-001	Owned		\$5,372,328.60	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 15.93 acres Parcel: 191-14-411-006	Owned		\$5,751,424.37	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 16.48 acres Village 5 Pod 5-2 Parcel: 191-23-310-002	Owned		\$5,949,998.35	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 17.4 acres Common area along western boundary of Village 3 Pod 3-1, Pod 3-4 and Village 4 Pod 4-1 Parcel: 191-23-610-002	Owned		\$6,282,158.45	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 17.83 acres Village 4 Pod 4-6 Parcel: 191-24-411-003	Owned		\$6,437,407.19	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 2 acres Common area between Town Center lots 15 and 17 Parcel: 191-23-111-001	Owned		\$722,087.18	UNKNOWN

**SCHEDULE A - REAL PROPERTY**

LOCATION AND DESCRIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 2.2 acres Parcel: 191-24-311-002	Owned		\$794,295.90	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 2.3 acres Fire Station Site at northeast corner of Village 5 Pod 5-2 Parcel: 191-23-210-002	Owned		\$830,400.25	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 2.44 acres Parcel: 191-11-811-003	Owned		\$880,946.36	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 2.57 acres Parcel: 191-14-512-003	Owned		\$927,882.02	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 2.6 acres Common area north of Town Center lot 8 Parcel: 191-15-711-001	Owned		\$938,713.33	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 2.72 acres Common area at the southeast corner of Town Center lot 1 Parcel: 191-15-811-002	Owned		\$982,038.56	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 2.73 acres Common area between Village 5 Pod 5-5 and Village 4 Pod 4-4 east of Drainage Channel Parcel: 191-23-810-004	Owned		\$985,649.00	UNKNOWN

**SCHEDULE A - REAL PROPERTY**

LOCATION AND DESCRIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 2.9 acres Parcel: 191-14-810-006	Owned		\$1,047,026.41	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 2.92 acres Common area south of Town Center lot 26 Parcel: 191-23-111-004	Owned		\$1,054,247.28	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 20 acres School site south of Village 5 Pod 5-5 Parcel: 191-23-410-003	Owned		\$7,220,871.78	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 22 acres Village 4 Pod 4-4 Parcel: 191-23-810-005	Owned		\$7,942,958.96	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 22.31 acres Village 1 Pod 1-1 Parcel: 191-11-410-001	Owned		\$8,054,882.47	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 24.88 acres Village 7 Pod 7-3 Parcel: 191-22-610-001	Owned		\$8,982,764.49	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 25.04 acres Parcel: 191-23-810-003	Owned		\$9,040,531.47	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 25.91 acres Village 3 Pod 3-2 Parcel: 191-23-510-004	Owned		\$9,354,639.39	UNKNOWN

**SCHEDULE A - REAL PROPERTY**

LOCATION AND DESCRIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 27.34 acres Village 1 Pod 1-3 Parcel: 191-14-611-004	Owned		\$9,870,931.72	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 27.95 acres Village 6 Pod 6-7 Parcel: 191-22-810-002	Owned		\$10,091,168.31	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 28.86 acres Village 5 Pod 5-1 Parcel: 191-23-310-003	Owned		\$10,419,717.98	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 3 acres West of Village 1 Pod 1-1 South of Volunteer and west of Via Inspirada Parcel: 191-10-701-015	Owned		\$1,083,130.77	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 3.39 acres West of Village 1 Pod 1-1 - South of Volunteer and east of Via Inspirada Parcel: 191-10-701-014	Owned		\$1,223,937.77	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 3.75 acres Parcel: 191-24-411-006	Owned		\$1,353,913.46	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 3.82 acres Village 4 Pod 4-5 Parcel: 191-24-411-004	Owned		\$1,379,186.51	UNKNOWN

**SCHEDULE A - REAL PROPERTY**

LOCATION AND DESCRIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 30.25 acres Village 6 Pod 6-6 Parcel: 191-22-810-003	Owned		\$10,921,568.57	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 30.6 acres Village 4 Pod 4-2 Parcel: 191-24-311-003	Owned		\$11,047,933.82	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 33.72 acres Common area between Village 6 Pod 6-6 and Village 5 Pod 5-1 Parcel: 191-23-410-001	Owned		\$12,174,389.82	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 33.75 acres Village 2 Pod 2-4 Parcel: 191-14-810-001	Owned		\$12,185,221.13	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 34.25 acres Village 4 Pod 4-1 Parcel: 191-23-710-001	Owned		\$12,365,742.92	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 34.34 acres Village 7 Pod 7-4 Parcel: 191-22-710-004	Owned		\$12,398,236.84	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 34.92 acres Village 3 Pod 3-4 Parcel: 191-23-610-001	Owned		\$12,607,642.13	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 35.19 acres Village 3 Pod 3-3 Parcel: 191-24-213-001	Owned		\$12,705,123.90	UNKNOWN

**SCHEDULE A - REAL PROPERTY**

LOCATION AND DESCRIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 35.99 acres Village 2 Pod 2-1 Parcel: 191-14-710-001	Owned		\$12,993,958.77	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 38.68 acres Village 3 Pod 3-1 Parcel: 191-23-510-002	Owned		\$13,965,166.02	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 4.16 acres Common area at the eastern boundary of Village 3 at Pod 3-2 and Pod 3-3 Parcel: 191-23-510-005	Owned		\$1,501,941.33	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 4.62 acres Parcel: 191-22-710-006	Owned		\$1,668,021.38	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 4.67 acres Common area east and south of Village 4 Pod 4-3 Parcel: 191-24-411-002	Owned		\$1,686,073.56	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 41.4 acres Village 4 Pod 4-3 Parcel: 191-24-411-001	Owned		\$14,947,204.58	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 44.44 acres Village 6 Pod 6-3 Parcel: 191-22-410-003	Owned		\$16,044,777.09	UNKNOWN

**SCHEDULE A - REAL PROPERTY**

LOCATION AND DESCRIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 5.13 acres Common area at the center of Village 6 between Pods 6-1, 6-2 and 6-3 Parcel: 191-22-410-002	Owned		\$1,852,153.61	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 5.14 acres Town Center lot 19 Parcel: 191-23-211-001	Owned		\$1,855,764.05	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 5.29 acres Common area at the center of Village 2 Parcel: 191-14-710-005	Owned		\$1,909,920.59	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 5.3 acres Common area at the center between Village 7 and Village 5 Parcel: 191-23-310-001	Owned		\$1,913,531.02	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 5.51 acres Common area between Village 7 Pod 7-1 and Town Center lots 10 and 4 Parcel: 191-22-511-002	Owned		\$1,989,350.18	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 5.65 acres Parcel: 191-14-710-003	Owned		\$2,039,896.28	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 5.92 acres Common area south of Village 5 Pod 5-5 Parcel: 191-23-810-001	Owned		\$2,137,378.05	UNKNOWN

**SCHEDULE A - REAL PROPERTY**

LOCATION AND DESCRIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 57.57 acres Village 5 Pod 5-5 Parcel: 191-23-810-002	Owned		\$20,785,279.42	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 6 acres Common area between Village 1 Pod 1-4 and Village 2 Pod 2-1 Parcel: 191-14-611-001	Owned		\$2,166,261.53	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 6.52 acres School site east of Village 4 Pod 4-2 and Pod 4-3 Parcel: 191-24-311-005	Owned		\$2,354,004.20	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 68.73 acres Village 7 Pod 7-1 Parcel: 191-22-510-001	Owned		\$24,814,525.87	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 7.97 acres Common area between Village 6 Pod 6-5 and Village 7 Pod 7-4 Parcel: 191-22-710-003	Owned		\$2,877,517.40	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 70.86 acres Village 6 Pod 6-1 Parcel: 191-22-410-001	Owned		\$25,583,548.71	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 8.02 acres Parcel: 191-24-213-002	Owned		\$2,895,569.58	UNKNOWN

**SCHEDULE A - REAL PROPERTY**

LOCATION AND DESCRIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 8.35 acres R-36 Reservoir Site between Village 5 Pod 5-3 and Pod 5-4 Parcel: 191-23-310-006	Owned		\$3,014,713.97	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 8.73 acres Parcel: 191-14-310-003	Owned		\$3,151,910.53	UNKNOWN
Land cost (inclusive of capitalized development costs, land improvements, and marketing and advertising costs) Approximately 9.06 acres Common area between Village 3 Pod 3-4 and Pod 3-3 Parcel: 191-23-610-003	Owned		\$3,271,054.92	UNKNOWN
			<b>TOTAL:</b> \$442,792,869.89	UNKNOWN

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the Debtor of whatever kind. If the Debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the Debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the Debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this Schedule, do not include the name or address of a minor child. Simply state "a minor child."

It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtor's personal property interests. Accordingly, the values set forth herein are net book values as of the Petition Date rather than current market values.

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings, or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		SEE EXHIBIT B-2		\$28,974.35
3. Security deposits with public utilities, telephone companies, landlords and others.	X			
4. Household goods and furnishings, including audio, video and computer equipment.	X			
5. Books, pictures, and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles	X			

**SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company and each policy and itemize surrender or refund value of each.		SEE EXHIBIT B-9		
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the records of any such interest(s). 11 U.S.C. 521(c); Rule 1007(b).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		SEE EXHIBIT B-13		\$0.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable		SEE EXHIBIT B-16		\$44,082,674.15

**SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and noncontingent unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		SEE EXHIBIT B-21		
22. Patents, copyrights, and other intellectual property. Give particulars.		SEE EXHIBIT B-22		
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101 (41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles or accessories.	X			

**SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops-growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		SEE EXHIBIT B-35		\$27,743,768.37
				Total Asset Value: <b>\$71,855,416.87</b>

**SCHEDULE B - PERSONAL PROPERTY**

**EXHIBIT B-2**

**BANK ACCOUNTS**

<b>BANK NAME</b>	<b>ADDRESS</b>	<b>TYPE OF ACCOUNT</b>	<b>ACCOUNT #</b>	<b>BALANCE</b>
US Bank	U.S. Bank N.A. Corp. Trust Services 60 Livingston Avenue Saint Paul, Minnesota 55101	Repurchase Agreement/Holding	266000331	\$184.73
US Bank	U.S. Bank N.A. Corp. Trust Services 60 Livingston Avenue Saint Paul, Minnesota 55101	Checking - Draw Account	153795009510	\$308.67
US Bank	U.S. Bank N.A. Corp. Trust Services 60 Livingston Avenue Saint Paul, Minnesota 55101	Checking	153795007829	\$28,480.95
				<b>TOTAL:</b> \$28,974.35

\*See Exhibit B-35 for information regarding South Edge, LLC MI Deposit of \$26.1 million, which the Trustee asserts is cash of the estate.

**SCHEDULE B - PERSONAL PROPERTY**

**EXHIBIT B-9**

**INTERESTS IN INSURANCE POLICIES**

DESCRIPTION OF POLICY	INTEREST IN POLICY	NET BOOK VALUE
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South Edge, LLC maintains a variety of insurance policies including property, general liability, and worker's compensation policies and other employee related policies. The Debtor is included on these policies as the named insured. The Debtor's interest in these types of policies is limited to the amount of the premiums that the Debtor has prepaid, if any, as of 11-30-2010. To the extent the Debtor has made a determination of the amount of prepaid insurance premiums as of 11-30-2010, such amounts are listed on Exhibit B-35 (Prepays). All policies are expected to remain in place through their expiration. Refer to South Edge, LLC's Schedule G for more information regarding the Debtor's insurance policies. In addition, the Debtor reserves all rights to seek refunds of any overpayments of premiums paid on its insurance policies.

**SCHEDULE B - PERSONAL PROPERTY**

**EXHIBIT B-13**

**STOCKS AND INTEREST IN INCORPORATED AND UN-INCORPORATED BUSINESSES**

ENTITY	DESCRIPTION OF PROPERTY	ADDRESS	PERCENT OF OWNERSHIP	AMOUNT
Inspirada Marketing, LLC	Wholly owned	3455 Cliff Shadow Parkway Suite 220 Las Vegas, NV 89129	100%	\$0.00
<b>TOTAL:</b>				<b>\$0.00</b>

**SCHEDULE B - PERSONAL PROPERTY****EXHIBIT B-16****ACCOUNTS RECEIVABLE**

TYPE OF RECEIVABLE	DESCRIPTION OF RECEIVABLE	NET BOOK VALUE
Focus South - Contribution Receivable -Member Cost Deposit ("MCD") Builder Receivable for anticipated soft costs in connection with the design, engineering, entitlement and construction of Major Infrastructure Costs	Contribution Receivables	\$7,174,991.00
Focus South - Loan Receivable for shortfall related to capital call expenses that were covered by other Members	Loan Receivable	\$3,170,952.00
KB Home - Contribution Receivable - Member Cost Deposit ("MCD") Builder Receivable for anticipated soft costs in connection with the design, engineering, entitlement and construction of Major Infrastructure Costs	Contribution Receivables	\$18,019,707.43
Kimball Hill - Contribution Receivable - Member Cost Deposit ("MCD") Builder Receivable for anticipated soft costs in connection with the design, engineering, entitlement and construction of Major Infrastructure Costs	Contribution Receivables	\$2,925,955.01
Kimball Hill - Loan Receivable for shortfall related to capital call expenses that were covered by other Members	Loan Receivable	\$2,106,810.48
Meritage - Contribution Receivable - Member Cost Deposit ("MCD") Builder Receivable for anticipated soft costs in connection with the design, engineering, entitlement and construction of Major Infrastructure Costs	Contribution Receivables	\$1,859,945.10
Meritage - Loan Receivable for shortfall related to capital call expenses that were covered by other Members	Loan Receivable	\$69,011.00
Toll Brothers - Contribution Receivable - Member Cost Deposit ("MCD") Builder Receivable for anticipated soft costs in connection with the design, engineering, entitlement and construction of Major Infrastructure Costs	Contribution Receivables	\$1,920,434.13
Woodside - Contribution Receivable - Member Cost Deposit ("MCD") Builder Receivable for anticipated soft costs in connection with the design, engineering, entitlement and construction of Major Infrastructure Costs	Contribution Receivables	\$4,073,208.32
Woodside - Loan Receivable for shortfall related to capital call expenses that were covered by other Members	Loan Receivable	\$2,761,659.68
		<b>TOTAL:</b> \$44,082,674.15

\*Amounts receivable from Kimball Hill and Woodside may, or may not, be collectible as a result of their respective bankruptcies.

**SCHEDULE B - PERSONAL PROPERTY**  
**EXHIBIT B-21**  
**CONTINGENT AND NON-CONTINGENT UNLIQUIDATED CLAIMS**

DESCRIPTION	CONTINGENT/ NON-CONTINGENT	COURT DISTRICT	ESTIMATED AMOUNT
Kimball Hill Chapter 11 Bankruptcy	NONCONTINGENT	Northern District of Illinois	TBD
Woodside Homes Chapter 11 Bankruptcy	NONCONTINGENT	Central District of California	TBD
TOTAL:			TBD

\*See Global Notes for discussion of recoveries from or obligations of any Member or such Member's affiliates in connection with capital calls made by the Debtor, or the Trustee, on behalf of the Estate, for any reason under applicable documents, or in connection with any other funding obligations with respect to land takedowns and major infrastructure payments, as well as any potential payments from Local Improvement District No. T-18.

**SCHEDULE B - PERSONAL PROPERTY****EXHIBIT B-22****PATENTS, COPYRIGHTS AND OTHER INTELLECTUAL PROPERTY**

TRADEMARK TITLE	INTANGIBLE TYPE	COUNTRY	REGISTRATION DATE	REGISTRATION NUMBER	CLASS	AMOUNT
Inspirada	Registered Name	USA	8/23/2007	E0612402007-9		UNKNOWN
Inspirada Marketing, LLC	Registered Name	USA	1/17/2006	E0024212006-3		UNKNOWN
Inspirada	Trademark	USA	10/16/2007	3312624		UNKNOWN
Inspirada	Trademark	USA	10/16/2007	3312625		UNKNOWN
What Inspires You?	Trademark	USA	7/3/2007	3258602		UNKNOWN
What Inspires You?	Trademark	USA	7/3/2007	3258603		UNKNOWN
Inspirada	Trademark	USA	6/24/2008	3455450		UNKNOWN
Inspirada	Trademark	USA	6/24/2008	3455451		UNKNOWN
Live Inspired	Trademark	USA	4/29/2008	3420248		UNKNOWN
Live Inspired	Trademark	USA	11/13/2007	3336785		UNKNOWN
						Total: UNKNOWN

**SCHEDULE B - PERSONAL PROPERTY****EXHIBIT B-35****OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED - ITEMIZE**

DESCRIPTION OF PROPERTY	ADDRESS OF PROPERTY	NET BOOK VALUE
Focus South Group - MI Deposit - JP Morgan Chase N.A. - JP Morgan Chase N.A.	1111 Fannin 10th Floor Houston, TX, 77002	\$25,037,619.90
Bond Costs - Local Improvement District bond issuing costs amortized over life of bond		\$1,543,610.82
Installation/Builder Risk Policy - AFCO (Agent - Aon Risk Insurance Services West, Inc.)	P.O. Box 54670 707 Wilshire Blvd. Los Angeles, CA, 90054	\$960,277.21
Commercial Insurance Policy - CRC Insurance (Agent - McFadden Insurance Agency, Inc.)	P.O. Box 30460 Las Vegas, NV, 89173	\$25,135.44
Due from Inspirada Community Association	2000 Via Firenze Henderson, NV, 89044	\$177,125.00
		<b>GRAND TOTAL:</b> \$27,743,768.37

\*Accrued Interest on MI Deposit has not been reflected in reported book balances. Also see Global Notes for discussion of Member MI Deposit extinguishment.

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the Debtor as of the date of filing of the petition. The complete account number of any account the Debtor has with the creditor is useful to the trustee and creditor and maybe provided if the Debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H","W","J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule D in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if Debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E D	U N L I Q U I D A T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT NO. - Parcel No. 19122410001			BOND DEBT				PRINCIPAL 6,311,871.70 INTEREST (Est.) 386,509.70	UNKNOWN
10003105-10002006 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA			Local Improvement District Bonds				\$6,698,381.40	
ACCT NO. - Parcel No. 19122510001			BOND DEBT				PRINCIPAL 5,479,908.94 INTEREST (Est.) 335,564.16	UNKNOWN
10003105-10002008 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA			Local Improvement District Bonds				\$5,815,473.10	

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C	O	H	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C	D	U	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY										
	D	E	B	W	J	S	P	N	L	I	Q	U	I	D	A	T	E	D	
ACCT NO. - Parcel No. 19123810002						BOND DEBT													
10003105-10002011 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA						Local Improvement District Bonds													
PRINCIPAL 5,128,061.72 INTEREST (Est.) 314,018.68																			
\$5,442,080.40																			UNKNOWN
ACCT NO. - Parcel No. 19122410003						BOND DEBT													
10003105-10002007 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA						Local Improvement District Bonds													UNKNOWN
PRINCIPAL 3,958,503.79 INTEREST (Est.) 242,400.38																			
\$4,200,904.17																			
ACCT NO. - Parcel No. 19124411001						BOND DEBT													
10003105-10002014 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA						Local Improvement District Bonds													UNKNOWN
PRINCIPAL 3,687,715.05 INTEREST (Est.) 225,818.53																			
\$3,913,533.58																			
ACCT NO. - Parcel No. 19123510002						BOND DEBT													
10003105-10002000 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA						Local Improvement District Bonds													UNKNOWN
PRINCIPAL 3,445,430.38 INTEREST (Est.) 358,242.74																			
\$3,803,673.12																			
ACCT NO. - Parcel No. 19114710001						BOND DEBT													
10003105-10002004 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA						Local Improvement District Bonds													UNKNOWN
PRINCIPAL 3,205,817.99 INTEREST (Est.) 196,309.40																			
\$3,402,127.39																			
ACCT NO. - Parcel No. 19122710004						BOND DEBT													
10003105-10002001 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA						Local Improvement District Bonds													UNKNOWN
PRINCIPAL 3,058,843.83 INTEREST (Est.) 318,046.95																			
\$3,376,890.78																			
ACCT NO. - Parcel No. 19124213001						BOND DEBT													
10003105-10002018 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA						Local Improvement District Bonds													UNKNOWN
PRINCIPAL 3,134,557.80 INTEREST (Est.) 191,945.75																			
\$3,326,503.55																			

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C	O	H	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C	D	U	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY									
	D	E	B	W	J	S	P	N	L	I	Q	U	I	D	A	T	E	D
ACCT NO. - Parcel No. 19123610001						BOND DEBT												
10003105-10002023 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA																		
ACCT NO. - Parcel No. 19123710001						BOND DEBT												
10003105-10002003 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA																		
ACCT NO. - Parcel No. 19114810001						BOND DEBT												
10003105-10002005 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA																		
ACCT NO. - Parcel No. 19124311003						BOND DEBT												
10003105-10002013 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA																		
ACCT NO. - Parcel No. 19122810003						BOND DEBT												
10003105-10002017 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA																		
ACCT NO. - Parcel No. 19123310003						BOND DEBT												
10003105-10002002 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA																		
ACCT NO. - Parcel No. 19122810002						BOND DEBT												
10003105-10002022 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA																		

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C	O	H	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C	D	U	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY										
	D	E	B	W	J	S	P	N	L	I	Q	U	I	D	A	T	E	D	
ACCT NO. - Parcel No. 19114611004						BOND DEBT													
10003105-10002016 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA						Local Improvement District Bonds													
PRINCIPAL 2,392,623.83 INTEREST (Est.) 146,513.17																			
\$2,539,137.00																			UNKNOWN
ACCT NO. - Parcel No. 19123510004						BOND DEBT													
10003105-10002010 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA						Local Improvement District Bonds													UNKNOWN
PRINCIPAL 2,307,939.55 INTEREST (Est.) 141,327.49																			
\$2,449,267.04																			
ACCT NO. - Parcel No. 19111410001						BOND DEBT													
10003105-10002019 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA						Local Improvement District Bonds													UNKNOWN
PRINCIPAL 2,250,211.96 INTEREST (Est.) 137,792.53																			
\$2,388,004.49																			
ACCT NO. - Parcel No. 19122610001						BOND DEBT													
10003105-10002009 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA						Local Improvement District Bonds													UNKNOWN
PRINCIPAL 2,216,192.05 INTEREST (Est.) 135,709.30																			
\$2,351,901.35																			
ACCT NO. - Parcel No. 19123810005						BOND DEBT													
10003105-10002012 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA						Local Improvement District Bonds													UNKNOWN
PRINCIPAL 1,959,655.35 INTEREST (Est.) 120,000.18																			
\$2,079,655.53																			
ACCT NO. - Parcel No. 19123310002						BOND DEBT													
10003105-10001998 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA						Local Improvement District Bonds													UNKNOWN
PRINCIPAL 1,467,960.01 INTEREST (Est.) 152,632.90																			
\$1,620,592.91																			
ACCT NO. - Parcel No. 19122710002						BOND DEBT													
10003105-10002021 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA						Local Improvement District Bonds													UNKNOWN
PRINCIPAL 1,107,205.26 INTEREST (Est.) 67,800.11																			
\$1,175,005.37																			

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E D	U N L I Q U I D A T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT NO. - Parcel No. 19123310005			BOND DEBT				PRINCIPAL 914,802.76 INTEREST (Est.) 95,117.72	UNKNOWN
10003105-10001999 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA			Local Improvement District Bonds				\$1,009,920.48	
ACCT NO. - Parcel No. 19122710001			BOND DEBT				PRINCIPAL 898,769.20 INTEREST (Est.) 55,036.45	UNKNOWN
10003105-10002020 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA			Local Improvement District Bonds				\$953,805.65	
ACCT NO. - Parcel No. 19124411004			BOND DEBT				PRINCIPAL 340,267.43 INTEREST (Est.) 20,836.39	UNKNOWN
10003105-10002015 CITY OF HENDERSON P.O. BOX 52767 PHOENIX, AZ 85072-2767USA			Local Improvement District Bonds				\$361,103.82	
ACCT NO. - Parcel No. 19123510002			PROPERTY LIEN				\$29,490.84	UNKNOWN
10003106-10001980 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19114710001			PROPERTY LIEN				\$27,439.90	UNKNOWN
10003106-10002033 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19124213001			PROPERTY LIEN				\$26,829.96	UNKNOWN
10003106-10001989 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E  B T O R	H w J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E D	U N L I Q U I D A T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT NO. - Parcel No. 19123610001			PROPERTY LIEN				\$26,624.10	UNKNOWN
10003106-10001982 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19123710001			PROPERTY LIEN				\$26,113.28	UNKNOWN
10003106-10001985 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19123810002			PROPERTY LIEN				\$24,872.80	UNKNOWN
10003106-10001987 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19122410001			PROPERTY LIEN				\$23,411.22	UNKNOWN
10003106-10002039 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19122510001			PROPERTY LIEN				\$22,707.50	UNKNOWN
10003106-10002042 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H w J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E D	U N L I Q U I D A T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT NO. - Parcel No. 19122710004			PROPERTY LIEN				\$22,690.98	UNKNOWN
10003106-10002047 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19124411001			PROPERTY LIEN				\$21,043.10	UNKNOWN
10003106-10001994 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19114611004			PROPERTY LIEN				\$20,854.38	UNKNOWN
10003106-10002032 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19114810001			PROPERTY LIEN				\$20,585.64	UNKNOWN
10003106-10002035 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19123310003			PROPERTY LIEN				\$20,536.86	UNKNOWN
10003106-10001976 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H w J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E D	U N L I Q U I D A T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT NO. - Parcel No. 19122810003			PROPERTY LIEN				\$19,988.40	UNKNOWN
10003106-10002050 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19123510004			PROPERTY LIEN				\$19,754.60	UNKNOWN
10003106-10001981 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19122810002			PROPERTY LIEN				\$18,468.62	UNKNOWN
10003106-10002049 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19122410003			PROPERTY LIEN				\$18,070.64	UNKNOWN
10003106-10002041 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19124311003			PROPERTY LIEN				\$17,108.96	UNKNOWN
10003106-10001991 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E  B T O R	H W  J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E D	U N L I Q U I D A T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT NO. - Parcel No. 19111410001			PROPERTY LIEN				\$17,026.32	UNKNOWN
10003106-10002025 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19124411003			PROPERTY LIEN				\$13,594.16	UNKNOWN
10003106-10001995 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19122610001			PROPERTY LIEN				\$12,646.20	UNKNOWN
10003106-10002044 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19123810005			PROPERTY LIEN				\$12,300.56	UNKNOWN
10003106-10001988 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19123310002			PROPERTY LIEN				\$11,727.22	UNKNOWN
10003106-10001975 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C	H	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C	D	U	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY										
	O	D		E	W	J	C	N	S	P	I	Q	U	I	D	A	T	E
ACCT NO. - Parcel No. 19114411001			PROPERTY LIEN															
10003106-10002028 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes														\$8,325.76	UNKNOWN
ACCT NO. - Parcel No. 19122710002			PROPERTY LIEN															
10003106-10002046 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes														\$8,213.42	UNKNOWN
ACCT NO. - Parcel No. 19123310005			PROPERTY LIEN															
10003106-10001977 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes														\$7,308.16	UNKNOWN
ACCT NO. - Parcel No. 19122710001			PROPERTY LIEN															
10003106-10002045 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes														\$4,872.20	UNKNOWN
ACCT NO. - Parcel No. 19123211001			PROPERTY LIEN															
10003106-10002055 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes														\$3,840.52	UNKNOWN

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C	H	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C	D	U	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY									
	O	D		E	W	J	C	I	N	L	Q	U	I	D	A	T	E
ACCT NO. - Parcel No. 19124411004			PROPERTY LIEN														
10003106-10001996 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes													\$2,427.08	UNKNOWN
ACCT NO. - Parcel No. 19110701014			PROPERTY LIEN														
10003106-10002024 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes													\$2,153.88	UNKNOWN
ACCT NO. - Parcel No. 19123410003			PROPERTY LIEN														
10003106-10001979 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes													\$2,134.82	UNKNOWN
ACCT NO. - Parcel No. 19124311004			PROPERTY LIEN														
10003106-10001992 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes													\$1,686.88	UNKNOWN
ACCT NO. - Parcel No. 19123610002			PROPERTY LIEN														
10003106-10001983 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes													\$1,604.02	UNKNOWN

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C	H	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C	D	U	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY														
	O	D		E	W	J	B	T	O	R	C	G	E	N	T	I	Q	U	D	A	E	D
ACCT NO. - Parcel No. 19124311001			PROPERTY LIEN																			
10003106-10001990 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes															\$1,341.12	UNKNOWN			
ACCT NO. - Parcel No. 19123410002			PROPERTY LIEN																			
10003106-10001978 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes															\$1,255.24	UNKNOWN			
ACCT NO. - Parcel No. 19122710005			PROPERTY LIEN																			
10003106-10002048 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes															\$1,157.68	UNKNOWN			
ACCT NO. - Parcel No. 19114611003			PROPERTY LIEN																			
10003106-10002031 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes															\$1,146.56	UNKNOWN			
ACCT NO. - Parcel No. 19123610003			PROPERTY LIEN																			
10003106-10001984 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes															\$1,087.22	UNKNOWN			

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H w J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E D	U N L I Q U I D A T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT NO. - Parcel No. 19123111004			PROPERTY LIEN				\$775.82	UNKNOWN
10003106-10002053 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19124311005			PROPERTY LIEN				\$745.66	UNKNOWN
10003106-10001993 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19114210001			PROPERTY LIEN				\$714.21	UNKNOWN
10003106-10002027 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19111811014			PROPERTY LIEN				\$699.34	UNKNOWN
10003106-10002026 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					
ACCT NO. - Parcel No. 19114611001			PROPERTY LIEN				\$686.20	UNKNOWN
10003106-10002030 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes					

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C	H	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C	D	U	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY										
	O	D		E	W	J	C	N	S	P	I	Q	U	I	D	A	T	E
ACCT NO. - Parcel No. 19114710005			PROPERTY LIEN															
10003106-10002034 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes														\$656.08	UNKNOWN
ACCT NO. - Parcel No. 19123810001			PROPERTY LIEN															
10003106-10001986 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes														\$631.90	UNKNOWN
ACCT NO. - Parcel No. 19123310001			PROPERTY LIEN															
10003106-10001974 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes														\$611.88	UNKNOWN
ACCT NO. - Parcel No. 19122511002			PROPERTY LIEN															
10003106-10002043 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes														\$573.44	UNKNOWN
ACCT NO. - Parcel No. 19123111001			PROPERTY LIEN															
10003106-10002051 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes														\$557.96	UNKNOWN

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H w J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E D	U N L I Q U I D A T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT NO. - Parcel No. 19122410002			PROPERTY LIEN					
10003106-10002040 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes				\$549.70	UNKNOWN
ACCT NO. - Parcel No. 19123111003			PROPERTY LIEN					
10003106-10002052 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes				\$421.26	UNKNOWN
ACCT NO. - Parcel No. 19114411002			PROPERTY LIEN					
10003106-10002029 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes				\$412.90	UNKNOWN
ACCT NO. - Parcel No. 19115811002			PROPERTY LIEN					
10003106-10002037 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes				\$283.08	UNKNOWN
ACCT NO. - Parcel No. 19115711001			PROPERTY LIEN					
10003106-10002036 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes				\$270.58	UNKNOWN

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C	H	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C	D	U	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY																				
	O	D		E	W	J	B	T	O	R	C	G	E	N	T	I	S	P	U	Q	U	I	D	A	T	E	D	
ACCT NO. - Parcel No. 19123210002			PROPERTY LIEN																									
10003106-10002054 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes																\$257.78		UNKNOWN							
ACCT NO. - Parcel No. 19115811003			PROPERTY LIEN																									
10003106-10002038 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes																\$163.54		UNKNOWN							
ACCT NO. - Parcel No. 19123211005			PROPERTY LIEN																	\$150.30		UNKNOWN						
10003106-10002057 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes																									
ACCT NO. - Parcel No. 19123211002			PROPERTY LIEN																									
10003106-10002056 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes																\$79.84		UNKNOWN							
ACCT NO. - Parcel No. 19123211007			PROPERTY LIEN																									
10003106-10002058 CLARK COUNTY TREASURER 500 S. GRAND CENTRAL PKWY 1ST FLOOR P.O. BOX 551220 LAS VEGAS, NV 89155-1220USA			Property Taxes																\$79.84		UNKNOWN							

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E A T E D	U N L I Q U I D A T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT NO. -			CREDIT FACILITY				PRINCIPAL 327,855,500.00 INTEREST (Est.) 39,303,482.00  \$367,158,982.00	
10003104-10001997 JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT CHRISTINA MASROOR 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002USA	X		Term and Revolving Credit Facility					UNKNOWN

Count: 85  
 Total Secured Amount: \$445,559,962.18  
 Total Unsecured Amount: UNKNOWN

\*See Global Notes for discussion of recoveries from or obligations of any Member or such Member's affiliates in connection with capital calls made by the Debtor, or the Trustee, on behalf of the Estate, for any reason under applicable documents, or in connection with any other funding obligations with respect to land takedowns and major infrastructure payments, as well as any potential payments from Local Improvement District No. T-18.

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the Debtor or the property of the Debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the Debtor has with the creditor is useful to the trustee and the creditor and may be provided if the Debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if the Debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (check the appropriate box(es) below if claims in that category are included on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the Debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtors business or official affairs after the commencement of the case but before the earlier appointment of a trustee or the order for relief. 11 U.S.C § 507 (a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives, up to \$11,725 per person, earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C § 507 (a)(4).

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(5).

Certain farmers and fisherman

Claims of certain farmers or fisherman, up to a maximum of \$5,775 per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507 (a)(6).

Deposits by individuals

Claims of individuals up to a maximum of \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family or household use, that were not delivered or provided. 11 U.S.C. § 507 (a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507 (a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E  B T O R	H W  J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E D	U N L Q I D A T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY		
				T	I	N	E	G	A	T	E
10003115-10002086 CITY OF HENDERSON 240 WATER STREET HENDERSON, NV 89009 USA			REGULATORY AGENCIES	X	X	X			UNKNOWN	UNKNOWN	UNKNOWN
10003118-10002087 CITY OF HENDERSON UTILITY SERVICE PO BOX 95011 HENDERSON, NV 89009-5011 USA			REGULATORY AGENCIES	X	X	X			UNKNOWN	UNKNOWN	UNKNOWN
10003119-10002088 CITY OF LAS VEGAS CITY HALL SECOND FLOOR 400 STEWARD AVENUE LAS VEGAS, NV 89101 USA			REGULATORY AGENCIES	X	X	X			UNKNOWN	UNKNOWN	UNKNOWN
10003120-10002089 CITY OF LAS VEGAS - SEWER DEPT OF FINANCE & BUSINESS SVCS PO BOX 52794 PHOENIX, AZ 85072-2794 USA			REGULATORY AGENCIES	X	X	X			UNKNOWN	UNKNOWN	UNKNOWN
10003121-10002090 CITY OF NORTH LAS VEGAS 2200 CIVIC CENTER DRIVE NORTH LAS VEGAS, NV 89030 USA			REGULATORY AGENCIES	X	X	X			UNKNOWN	UNKNOWN	UNKNOWN
10003122-10002091 CITY OF VICTORVILLE CITY HALL 14343 CIVIC DRIVE PO BOX 5001 VICTORVILLE, CA 92393-5001 USA			REGULATORY AGENCIES	X	X	X			UNKNOWN	UNKNOWN	UNKNOWN

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T			D I S P U T E D	U N L Q I D A T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
				C O N T I N G E N T	D I S P U T E D	U N L Q I D A T E D					
10003123-10002092 CLARK COUNTY AIR QUALITY 500 GRAND CENTRAL PARKWAY 1ST FLOOR LAS VEGAS, NV 89155 USA			REGULATORY AGENCIES		X	X	X		UNKNOWN	UNKNOWN	UNKNOWN
10003124-10002093 CLARK COUNTY ASSESSOR 500 S. GRAND CENTRAL PARKWAY PO BOX 551401 LAS VEGAS, NV 89155-1401 USA			REGULATORY AGENCIES		X	X	X		UNKNOWN	UNKNOWN	UNKNOWN
10003125-10002094 CLARK COUNTY CLERK 500 S. GRAND CENTRAL PKWY LAS VEGAS, NV 89106 USA			REGULATORY AGENCIES		X	X	X		UNKNOWN	UNKNOWN	UNKNOWN
10003126-10002095 CLARK COUNTY FIRE DEPARTMENT 575 EAST FLAMINGO ROAD LAS VEGAS, NV 89119 USA			REGULATORY AGENCIES		X	X	X		UNKNOWN	UNKNOWN	UNKNOWN
10003127-10002096 CLARK COUNTY HEALTH DEPARTMENT PO BOX 3902 LAS VEGAS, NV 89127 USA			REGULATORY AGENCIES		X	X	X		UNKNOWN	UNKNOWN	UNKNOWN
10003128-10002097 CLARK COUNTY LAS VEGAS, NV 500 S. GRAND CENTRAL PKWY LAS VEGAS, NV 89106 USA			REGULATORY AGENCIES		X	X	X		UNKNOWN	UNKNOWN	UNKNOWN

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E  B T O R	H W  J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E D	U N L Q I D A T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY			
				T	I	N	E	G	A	T	E	
10003129-10002098 CLARK COUNTY PLANNING 500 GRAND CENTRAL PARKWAY #1 LAS VEGAS, NV 89155-4502 USA			REGULATORY AGENCIES				X	X	X	UNKNOWN	UNKNOWN	UNKNOWN
10003130-10002099 CLARK COUNTY PUBLIC WORKS 500 GRAND CENTRAL PARKWAY #2 LAS VEGAS, NV 89155-4502 USA			REGULATORY AGENCIES				X	X	X	UNKNOWN	UNKNOWN	UNKNOWN
10003131-10002100 CLARK COUNTY RECORDERS 500 S. GRAND CENTRAL PKWY LAS VEGAS, NV 89106 USA			REGULATORY AGENCIES				X	X	X	UNKNOWN	UNKNOWN	UNKNOWN
10003116-10002084 CLARK COUNTY TREASURER WILLIAM A. SHUTZER 500 S. GRAND CENTRAL PKWY 1ST FLOOR LAS VEGAS, NV 89155-1220 USA			TAXING AUTHORITIES				X	X	X	UNKNOWN	UNKNOWN	UNKNOWN
10003133-10002101 DEPARTMENT OF AIR QUALITY AND EN 500 S. GRAND CENTRAL PKWY LAS VEGAS, NV 89155 USA			REGULATORY AGENCIES				X	X	X	UNKNOWN	UNKNOWN	UNKNOWN
10003134-10002102 DIVISION OF ENVIRONMENTAL PROTECTION 555 W. WASHINGTON LAS VEGAS, NV 89101 USA			REGULATORY AGENCIES				X	X	X	UNKNOWN	UNKNOWN	UNKNOWN

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E D	U N L Q I D A T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
				T	I	N	E	G	E	
10003135-10002103 DIVISION OF WATER RESOURCES 400 SHADOW LANE STE 201 LAS VEGAS, NV 89106 USA			REGULATORY AGENCIES		X	X	X		UNKNOWN	UNKNOWN
10003110-10002079 EROS ENVIRONMENTAL, LLC 10161 PARK RUN DR. SUITE 150 LAS VEGAS, NV 89145 USA			ACCOUNTS PAYABLE						\$1,567.74	\$1,567.74
			Gap period accounts payable.							\$0.00
10003107-10002076 INSPIRADA COMMUNITY ASSOCIATION 2000 VIA FIRENZE HENDERSON, NV 89044 USA			EXPENSE REIMBURSEMENT			X			\$11,056.23	\$11,056.23
			Gap period expense reimbursement.							\$0.00
10003117-10002085 INTERNAL REVENUE SERVICE OGDEN, UT USA			TAXING AUTHORITIES		X	X	X		UNKNOWN	UNKNOWN
										UNKNOWN
10003109-10002078 KAYE SCHOLER LLP MICHAEL SOLOW 3 FIRST NATIONAL PLAZA SUITE 4100 70 WEST MADISON STREET CHICAGO, IL 60602 USA			LEGAL SERVICES						\$1,911.70	\$1,911.70
			Gap period professional services.							\$0.00
10003137-10002105 NEVADA DEPARTMENT OF ENVIRONMENTAL PROTECTION 555 W. WASHINGTON LAS VEGAS, NV 89101 USA			REGULATORY AGENCIES		X	X	X		UNKNOWN	UNKNOWN
										UNKNOWN

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T			D I S P U T E D	U N L Q I D A T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
				C O N T I N G E N T	D I S P U T E D	U N L Q I D A T E D					
10003138-10002106 NEVADA STATE HEALTH DIVISION 3811 WEST CHARLESTON BOULEVARD LAS VEGAS, NV 89102-1846 USA			REGULATORY AGENCIES		X	X	X		UNKNOWN	UNKNOWN	UNKNOWN
10003136-10002104 NV DIVISION OF ENVIRONMENTAL PROTECTION 555 W. WASHINGTON LAS VEGAS, NV 89101 USA			REGULATORY AGENCIES		X	X	X		UNKNOWN	UNKNOWN	UNKNOWN
10003113-10002082 NV ENERGY P.O. BOX 30086 RENO, NV 89520-3086 USA			ACCOUNTS PAYABLE						\$59.49	\$59.49	\$0.00
10003114-10002083 REPUBLIC SERVICE 770 E. SAHARA AVE. LAS VEGAS, NV 89104 USA			ACCOUNTS PAYABLE						\$37.02	\$37.02	\$0.00
10003108-10002077 SECURITAS SECURITY SERVICES USA, INC. 4495 S. PECOS RD. LAS VEGAS, NV 89121 USA			ACCOUNTS PAYABLE				X		\$9,635.52	\$9,635.52	\$0.00
10003139-10002107 STATE WATER RESOURCES CONTROL 400 SHADOW LANE #201 LAS VEGAS, NV 89106-4358 USA			REGULATORY AGENCIES		X	X	X		UNKNOWN	UNKNOWN	UNKNOWN

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C	O	H	W	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN						C	D	U	N	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
	C	O	I	S	L	T	P	I	Q	U	N	E	D	A	T	E	D
10003111-10002080 TOP NOTCH SERVICES 9260 EL CAMINO RD. LAS VEGAS, NV 89139 USA					ACCOUNTS PAYABLE										\$1,100.00	\$1,100.00	\$0.00
10003112-10002081 YOUNG PLUMBING & ACCURATE BACKFLOW 4300 N. PECOS RD. SUITE 32 LAS VEGAS, NV 89115-8911 USA					ACCOUNTS PAYABLE										\$350.00	\$350.00	\$0.00

Count:	32
Total Priority Amount:	\$25,717.70
Total Non-Priority Amount:	Unknown
Total Amount:	\$25,717.70

## SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the Debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule F in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if Debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C	O	H	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C	O	D	I	N	L	U	TOTAL AMOUNT OF CLAIM
	O	D	E	W	J	N	S	P	U	Q	I	
Acct No. -				LOAN PAYABLE								
10003187 - 10002163 BEAZER HOMES HOLDINGS CORP. 1000 ABERATHY ROAD SUITE 1200 ATLANTA, GA 30328 USA				Loan Payable related to shortfall for capital call expenses covered by Member on behalf of non-paying Members								\$187,912.01
Acct No. -				BONDS PAYABLE								
10003141 - 10002160 BOND SAFEGUARD INSURANCE COMPANY VICKI BATSON 256 JACKSON MEADOWS DR. SUITE 201 HERMITAGE, TN 37076 USA												\$570,780.00
Acct No. -				LITIGATION								
10003140 - 10002157 C & S COMPANY, INC. 2809 SYNERGY AVE. NORTH LAS VEGAS, NV 89030 USA							X					\$3,020,880.06

**SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS**

**SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C	O	D	W	H	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C	O	N	I	U	TOTAL AMOUNT OF CLAIM	
	O	D	E	B	J		T	I	S	P	Q		
Acct No. -						ACCOUNTS PAYABLE							
10003109 - 10002173 KAYE SCHOLER LLP MICHAEL SOLOW 3 FIRST NATIONAL PLAZA SUITE 4100 70 WEST MADISON STREET CHICAGO, IL 60602 USA													\$16,186.34
Acct No. -						LOAN PAYABLE							
10003182 - 10002156 KB HOME NEVADA, INC. 5655 BADURA AVENUE LAS VEGAS, NV 89118 USA						Loan Payable related to shortfall for capital call expenses covered by Member on behalf of non-paying Members							\$5,457,483.73
Acct No. -						ACCOUNTS PAYABLE							
10003148 - 10002174 LANDTEK, L.L.C. RENEE RAMSEY 3455 CLIFF SHADOWS PKWY. #290 LAS VEGAS, NV 89129 USA													\$7,433.79
Acct No. -						LITIGATION							
10003152 - 10002178 LAURA ROCHETO C/O KERRY L. EARLEY, ESQ. RICHARD HARRIS LAW FIRM 801 S. FOURTH STREET LAS VEGAS, NV 89101 USA							X	X	X				UNKNOWN
Acct No. -						LITIGATION							
10003154 - 10002180 MERITAGE C/O GREGORY E. GARMAN, ESQ. GORDON & SILVER, LTD. 3690 HOWARD HUGHES PARKWAY 9TH FLOOR LAS VEGAS, NV 89169 USA							X	X	X				UNKNOWN

**SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E  B T O R	H W  J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E D	U N L I Q U I D A T E D	TOTAL AMOUNT OF CLAIM
Acct No. -			LOAN PAYABLE				
10003186 - 10002164 MERITAGE HOMES OF NEVADA, INC. 555 WEST BADURA AVENUE SUITE 120 LAS VEGAS, NV 89118 USA			Loan Payable related to shortfall for capital call expenses covered by Member on behalf of non-paying Members				\$158,850.49
Acct No. -			LOAN PAYABLE				
10003181 - 10002161 PARDEE HOMES OF NEVADA 10880 WILSHIRE BLVD. SUITE 1900 LOS ANGELES, CA 90024 USA			Loan Payable related to shortfall for capital call expenses covered by Member on behalf of non-paying Members				\$441,152.25
Acct No. -			ACCOUNTS PAYABLE				
10003193 - 10002167 PULTE HOMES 8345 WEST SUNSET ROAD LAS VEGAS, NV 89113 USA				X	X		UNKNOWN
Acct No. -			ACCOUNTS PAYABLE				
10003108 - 10002170 SECURITAS SECURITY SERVICES USA, INC. 4495 S. PECOS RD. LAS VEGAS, NV 89121 USA							\$31,626.88
Acct No. -			ACCOUNTS PAYABLE				
10003146 - 10002169 SSORB INC. 3455 CLIFF SHADOWS PKWY. #290 LAS VEGAS, NV 89129 USA							\$34,768.36
Acct No. -			LITIGATION				
10003151 - 10002177 TOM ROCHETTO C/O KERRY L. EARLEY, ESQ. RICHARD HARRIS LAW FIRM 801 S. FOURTH STREET LAS VEGAS, NV 89101 USA				X	X	X	UNKNOWN

**SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE				DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN				TOTAL AMOUNT OF CLAIM			
C O D E B T O R	H W J C	C O N T I N G E N T	D I S P U T E D	U N L I Q U I D A T E D							
Acct No. -		ACCOUNTS PAYABLE		X			\$95,551.41				
10003144 - 10002166 VTN 2727 SOUTH RAINBOW BLVD. LAS VEGAS, NV 89146-5148 USA											

**Count:** 25  
**Total Amount:** \$12,272,216.96

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if Debtor has no Executory Contracts or Unexpired Leases

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003457 - 10003674 A1B DEBT MANAGEMENT LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003458 - 10003675 ACA CLO 2005-1, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003459 - 10003676 ACCESS INSTITUTIONAL LOAN FUND C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003436 - 10003680 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase and Sale Agreement and Joint Escrow Instructions
10003436 - 10003688 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: OPERATING DATE: 08-MAR-07 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Amended and Restated Operating Agreement
10003436 - 10003678 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: OPERATING DATE: 29-OCT-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Amended and Restated Operating Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003436 - 10003677 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: OPERATING DATE: 03-MAY-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Operating Agreement
10003436 - 10003699 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: AGREEMENT DATE: 28-MAY-08 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Forbearance Agreement
10003436 - 10003696 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: AGREEMENT DATE: 19-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Assignment of Development Agreements
10003436 - 10003695 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: AGREEMENT DATE: 19-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Omnibus Assignment
10003436 - 10003691 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: AGREEMENT DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity
10003436 - 10003689 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Certification of Acquisition Agreement
10003436 - 10003687 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: AGREEMENT DATE: 01-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Unanimous Written Consent of Management Committee

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003436 - 10003685 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: AGREEMENT DATE: 01-JAN-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Mass Grading Agreement
10003436 - 10003682 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of and Agreement With Respect to Acquisition Agreements
10003436 - 10003692 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: DEED OF TRUST DATE: 12-APR-07 NATURE OF INTEREST: Grantor REAL PROPERTY (Y/N): N DESCRIPTION: Grant Bargain and Sale Deed
10003436 - 10003698 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Seller's Certificate
10003436 - 10003697 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Proper Subdivision and Lawful Conveyance
10003436 - 10003694 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Non-Foreign Affidavit
10003436 - 10003693 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003436 - 10003679 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003436 - 10003683 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: INDEMNITY DATE: 08-AUG-06 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Indemnity Agreement
10003436 - 10003681 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: PURCHASE AND SALE DATE: 01-NOV-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Acquisition Agreement
10003436 - 10003684 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: PURCHASE AND SALE DATE: 28-NOV-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Purchase Agreement
10003436 - 10003686 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: PURCHASE AND SALE DATE: 01-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase Agreement
10003436 - 10003690 ALAMEDA INVESTMENTS, LLC, A DELAWARE LIMITED LIABILITY COMPANY C/O GENE MORRISON 4730 SOUTH APACHE ROAD STE. 370 LAS VEGAS, NV 89147 USA	TYPE: PURCHASE AND SALE DATE: 09-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions
10003261 - 10003700 AMERICAN ASPHALT & GRADING COMPANY 2690 N. DECATUR BLVD. LAS VEGAS, NV 89108 USA	TYPE: DEVELOPMENT DATE: 07-AUG-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003262 - 10003705 AON RISK INSURANCE SERVICES WEST, INC. DAVID PACIFICI 707 WILSHIRE BOULEVARD STE. 6000 LOS ANGELES, CA 90017 USA	TYPE: INSURANCE DATE: 17-NOV-08 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Other Coverage: Excess Liability Insurance Binding Contract
10003262 - 10003704 AON RISK INSURANCE SERVICES WEST, INC. DAVID PACIFICI 707 WILSHIRE BOULEVARD STE. 6000 LOS ANGELES, CA 90017 USA	TYPE: INSURANCE DATE: 17-NOV-08 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: General Liability Insurance Binding Contract
10003262 - 10003703 AON RISK INSURANCE SERVICES WEST, INC. DAVID PACIFICI 707 WILSHIRE BOULEVARD STE. 6000 LOS ANGELES, CA 90017 USA	TYPE: INSURANCE DATE: 17-NOV-08 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Commercial General Liability Insurance Binding Contract
10003262 - 10003702 AON RISK INSURANCE SERVICES WEST, INC. DAVID PACIFICI 707 WILSHIRE BOULEVARD STE. 6000 LOS ANGELES, CA 90017 USA	TYPE: INSURANCE DATE: 14-NOV-08 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: General Liability and Products Completed Operations Liability Agreement
10003262 - 10003701 AON RISK INSURANCE SERVICES WEST, INC. DAVID PACIFICI 707 WILSHIRE BOULEVARD STE. 6000 LOS ANGELES, CA 90017 USA	TYPE: INSURANCE DATE: 14-NOV-08 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Excess Liability Agreement
10003460 - 10003706 ARCHIMEDES FUNDING IV (CAYMAN), LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003461 - 10003707 ARES ENHANCED LOAN INVESTMENT STRATEGY C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003462 - 10003708 ARES IX CLO LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003463 - 10003709 ARES LEVERAGED FINANCE GENERAL I C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003464 - 10003710 ARES LEVERAGED FINANCE GENERAL II C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003465 - 10003711 ARES VII CLO LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003466 - 10003712 atrium III C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003467 - 10003713 atrium V C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003468 - 10003714 AUGUSTA TRADING LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003469 - 10003715 AURUM CLO 2002-1 LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003470 - 10003716 AVERY POINT CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003471 - 10003717 BABSON CLO LTD. 2005-I C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003472 - 10003718 BABSON CLO LTD. 2005-II C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003473 - 10003719 BABSON CLO LTD. 2005-III C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003474 - 10003720 BABSON CLO LTD. 2006-II C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003475 - 10003721 BABSON CLO LTD. 2007-I C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003476 - 10003722 BANK OF COMMUNICATIONS, NEW YORK BRANCH C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003279 - 10003723 BANK OF NEW YORK TRUST COMPANY, N.A. 700 FLOWER STREET STE. 200 LOS ANGELES, CA 90017 USA	TYPE: PLEDGE DATE: 20-APR-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: LID T-18 Bonds
10003279 - 10003724 BANK OF NEW YORK TRUST COMPANY, N.A. 700 FLOWER STREET STE. 200 LOS ANGELES, CA 90017 USA	TYPE: PLEDGE DATE: 25-SEP-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: LID T-18 Bonds
10003226 - 10003731 BEAZER HOMES HOLDING CORP. 1000 ABERATHY ROAD STE. 1200 ATLANTA, GA 30328 USA	TYPE: OPERATING DATE: 08-MAR-07 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Amended and Restated Operating Agreement
10003226 - 10003728 BEAZER HOMES HOLDING CORP. 1000 ABERATHY ROAD STE. 1200 ATLANTA, GA 30328 USA	TYPE: INDEMNITY DATE: 08-AUG-06 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Indemnity Agreement
10003226 - 10003726 BEAZER HOMES HOLDING CORP. 1000 ABERATHY ROAD STE. 1200 ATLANTA, GA 30328 USA	TYPE: OPERATING DATE: 29-OCT-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Amended and Restated Operating Agreement
10003226 - 10003725 BEAZER HOMES HOLDING CORP. 1000 ABERATHY ROAD STE. 1200 ATLANTA, GA 30328 USA	TYPE: OPERATING DATE: 03-MAY-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Operating Agreement
10003226 - 10003735 BEAZER HOMES HOLDING CORP. 1000 ABERATHY ROAD STE. 1200 ATLANTA, GA 30328 USA	TYPE: AGREEMENT DATE: 28-MAY-08 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Forbearance Agreement
10003226 - 10003734 BEAZER HOMES HOLDING CORP. 1000 ABERATHY ROAD STE. 1200 ATLANTA, GA 30328 USA	TYPE: AGREEMENT DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity
10003226 - 10003732 BEAZER HOMES HOLDING CORP. 1000 ABERATHY ROAD STE. 1200 ATLANTA, GA 30328 USA	TYPE: AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Certification of Acquisition Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003226 - 10003730 BEAZER HOMES HOLDING CORP. 1000 ABERATHY ROAD STE. 1200 ATLANTA, GA 30328 USA	TYPE: AGREEMENT DATE: 01-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Unanimous Written Consent of Management Committee
10003226 - 10003729 BEAZER HOMES HOLDING CORP. 1000 ABERATHY ROAD STE. 1200 ATLANTA, GA 30328 USA	TYPE: AGREEMENT DATE: 01-JAN-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Mass Grading Agreement
10003226 - 10003733 BEAZER HOMES HOLDING CORP. 1000 ABERATHY ROAD STE. 1200 ATLANTA, GA 30328 USA	TYPE: PURCHASE AND SALE DATE: 09-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions
10003226 - 10003727 BEAZER HOMES HOLDING CORP. 1000 ABERATHY ROAD STE. 1200 ATLANTA, GA 30328 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase and Sale Agreement and Joint Escrow Instructions
10003227 - 10003738 BEAZER HOMES USA, INC. C/O GREGORY E. GARMAN, ESQ. GORDON & SILVER, LTD. 3690 HOWARD HUGHES PARKWAY 9TH FLOOR LAS VEGAS, NV 89169 USA	TYPE: AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Certification of Acquisition Agreement
10003227 - 10003739 BEAZER HOMES USA, INC. C/O GREGORY E. GARMAN, ESQ. GORDON & SILVER, LTD. 3690 HOWARD HUGHES PARKWAY 9TH FLOOR LAS VEGAS, NV 89169 USA	TYPE: PURCHASE AND SALE DATE: 09-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions
10003227 - 10003736 BEAZER HOMES USA, INC. C/O GREGORY E. GARMAN, ESQ. GORDON & SILVER, LTD. 3690 HOWARD HUGHES PARKWAY 9TH FLOOR LAS VEGAS, NV 89169 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase and Sale Agreement and Joint Escrow Instructions
10003227 - 10003740 BEAZER HOMES USA, INC. C/O GREGORY E. GARMAN, ESQ. GORDON & SILVER, LTD. 3690 HOWARD HUGHES PARKWAY 9TH FLOOR LAS VEGAS, NV 89169 USA	TYPE: AGREEMENT DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003227 - 10003737 BEAZER HOMES USA, INC. C/O GREGORY E. GARMAN, ESQ. GORDON & SILVER, LTD. 3690 HOWARD HUGHES PARKWAY 9TH FLOOR LAS VEGAS, NV 89169 USA	TYPE: INDEMNITY DATE: 18-MAY-06 NATURE OF INTEREST: Indemnitor REAL PROPERTY (Y/N): N DESCRIPTION: General Agreement of Indemnity
10003477 - 10003741 BLACK DIAMOND CLO 2005-1 LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003478 - 10003742 BLACK DIAMOND CLO 2005-2 LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003479 - 10003743 BLACK DIAMOND CLO 2006-1(CAYMAN), LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003480 - 10003744 BLACKROCK SENIOR INCOME SERIES C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003232 - 10003751 BOND SAFEGUARD INSURANCE COMPANY 1919 S. HIGHLAND AVE. BLDG. A STE. 300 LOMBARD, IL 60148 USA	TYPE: SURETY BOND DATE: 04-DEC-06 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond
10003232 - 10003755 BOND SAFEGUARD INSURANCE COMPANY 1919 S. HIGHLAND AVE. BLDG. A STE. 300 LOMBARD, IL 60148 USA	TYPE: SURETY BOND DATE: 15-JUN-07 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Southwest Gas Corporation Surety Bond

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003232 - 10003754 BOND SAFEGUARD INSURANCE COMPANY 1919 S. HIGHLAND AVE. BLDG. A STE. 300 LOMBARD, IL 60148 USA	TYPE: SURETY BOND DATE: 15-JUN-07 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Southwest Gas Corporation Surety Bond
10003232 - 10003753 BOND SAFEGUARD INSURANCE COMPANY 1919 S. HIGHLAND AVE. BLDG. A STE. 300 LOMBARD, IL 60148 USA	TYPE: SURETY BOND DATE: 29-MAR-07 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond
10003232 - 10003752 BOND SAFEGUARD INSURANCE COMPANY 1919 S. HIGHLAND AVE. BLDG. A STE. 300 LOMBARD, IL 60148 USA	TYPE: SURETY BOND DATE: 19-DEC-06 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond
10003232 - 10003750 BOND SAFEGUARD INSURANCE COMPANY 1919 S. HIGHLAND AVE. BLDG. A STE. 300 LOMBARD, IL 60148 USA	TYPE: SURETY BOND DATE: 09-NOV-06 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond
10003232 - 10003748 BOND SAFEGUARD INSURANCE COMPANY 1919 S. HIGHLAND AVE. BLDG. A STE. 300 LOMBARD, IL 60148 USA	TYPE: SURETY BOND DATE: 06-SEP-06 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond
10003232 - 10003747 BOND SAFEGUARD INSURANCE COMPANY 1919 S. HIGHLAND AVE. BLDG. A STE. 300 LOMBARD, IL 60148 USA	TYPE: SURETY BOND DATE: 10-AUG-06 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond
10003232 - 10003746 BOND SAFEGUARD INSURANCE COMPANY 1919 S. HIGHLAND AVE. BLDG. A STE. 300 LOMBARD, IL 60148 USA	TYPE: SURETY BOND DATE: 07-AUG-06 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond
10003232 - 10003745 BOND SAFEGUARD INSURANCE COMPANY 1919 S. HIGHLAND AVE. BLDG. A STE. 300 LOMBARD, IL 60148 USA	TYPE: SURETY BOND DATE: 22-MAY-06 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Southwest Gas Corporation Surety Bond

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003232 - 10003619 BOND SAFEGUARD INSURANCE COMPANY 1919 S. HIGHLAND AVE. BLDG. A STE. 300 LOMBARD, IL 60148 USA	TYPE: SURETY BOND DATE: 22-APR-09 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Partial Bond Release
10003232 - 10003618 BOND SAFEGUARD INSURANCE COMPANY 1919 S. HIGHLAND AVE. BLDG. A STE. 300 LOMBARD, IL 60148 USA	TYPE: SURETY BOND DATE: 26-MAR-09 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Partial Bond Release
10003232 - 10003617 BOND SAFEGUARD INSURANCE COMPANY 1919 S. HIGHLAND AVE. BLDG. A STE. 300 LOMBARD, IL 60148 USA	TYPE: SURETY BOND DATE: 18-DEC-08 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Partial Bond Release
10003232 - 10003616 BOND SAFEGUARD INSURANCE COMPANY 1919 S. HIGHLAND AVE. BLDG. A STE. 300 LOMBARD, IL 60148 USA	TYPE: SURETY BOND DATE: 11-DEC-08 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Partial Bond Release
10003232 - 10003749 BOND SAFEGUARD INSURANCE COMPANY 1919 S. HIGHLAND AVE. BLDG. A STE. 300 LOMBARD, IL 60148 USA	TYPE: SURETY BOND DATE: 09-NOV-06 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond
10003443 - 10003620 BRANT POINT CBO 1999-1 LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003444 - 10003621 BRIDGEPORT CLO LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003445 - 10003622 BRYN MAWR CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003235 - 10003624 C & S COMPANY 2809 SYNERGY NORTH LAS VEGAS, NV 89030 USA	TYPE: DEVELOPMENT DATE: 06-SEP-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003235 - 10003625 C & S COMPANY 2809 SYNERGY NORTH LAS VEGAS, NV 89030 USA	TYPE: DEVELOPMENT DATE: 12-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: LID Bond Agreement, Lien Bond - Partial Release (in arbitration)
10003235 - 10003623 C & S COMPANY 2809 SYNERGY NORTH LAS VEGAS, NV 89030 USA	TYPE: DEVELOPMENT DATE: 16-MAR-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003446 - 10003626 CALIFORNIA BANK & TRUST C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003446 - 10003627 CALIFORNIA BANK & TRUST C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003238 - 10003633 CALYON NEW YORK BRANCH 1301 AVENUE OF THE AMERICAS 13TH FLOOR NEW YORK, NY 10019 USA	TYPE: AGREEMENT DATE: 26-JUL-06 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Master Agreement
10003238 - 10003628 CALYON NEW YORK BRANCH 1301 AVENUE OF THE AMERICAS 13TH FLOOR NEW YORK, NY 10019 USA	TYPE: CREDIT AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003238 - 10003629 CALYON NEW YORK BRANCH 1301 AVENUE OF THE AMERICAS 13TH FLOOR NEW YORK, NY 10019 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003238 - 10003632 CALYON NEW YORK BRANCH 1301 AVENUE OF THE AMERICAS 13TH FLOOR NEW YORK, NY 10019 USA	TYPE: AGREEMENT DATE: 26-JUL-06 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Interest Rate Collar Agreement
10003238 - 10003631 CALYON NEW YORK BRANCH 1301 AVENUE OF THE AMERICAS 13TH FLOOR NEW YORK, NY 10019 USA	TYPE: AGREEMENT DATE: 26-JUL-06 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Hedge Contract Agreement
10003238 - 10003630 CALYON NEW YORK BRANCH 1301 AVENUE OF THE AMERICAS 13TH FLOOR NEW YORK, NY 10019 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003447 - 10003634 CASTLE HILL I - INGOTS, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003448 - 10003635 CASTLE HILL III CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003449 - 10003636 CATHAY UNITED BANK, LOS ANGELES AGENCY C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003242 - 10003639 CEDCO, INC. 7210 PLACID STREET LAS VEGAS, NV 89119 USA	TYPE: DEVELOPMENT DATE: 07-NOV-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003242 - 10003638 CEDCO, INC. 7210 PLACID STREET LAS VEGAS, NV 89119 USA	TYPE: DEVELOPMENT DATE: 21-AUG-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003242 - 10003637 CEDCO, INC. 7210 PLACID STREET LAS VEGAS, NV 89119 USA	TYPE: DEVELOPMENT DATE: 07-AUG-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003450 - 10003640 CELERITY CLO LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003451 - 10003641 CENTAURUS LOAN TRUST C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003452 - 10003642 CENTURION CDO II, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003453 - 10003643 CENTURION CDO VI, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003454 - 10003644 CENTURION CDO VII, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003455 - 10003645 CENTURION CDO VIII, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003248 - 10003646 CHATHAM FINANCIAL CORPORATION 576 ROSEDALE RD. STE. 10 KENNETH SQUARE, 19348 USA	TYPE: AGREEMENT DATE: 22-MAR-06 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Engagement Agreement
10003456 - 10003647 CHATHAM LIGHT II CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003251 - 10003652 CHICAGO TITLE AGENCY OF NEVADA 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PURCHASE AND SALE DATE: 01-NOV-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003251 - 10003653 CHICAGO TITLE AGENCY OF NEVADA 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PURCHASE AND SALE DATE: 01-NOV-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003251 - 10003654 CHICAGO TITLE AGENCY OF NEVADA 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PURCHASE AND SALE DATE: 01-NOV-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003251 - 10003655 CHICAGO TITLE AGENCY OF NEVADA 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PURCHASE AND SALE DATE: 01-NOV-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003251 - 10003657 CHICAGO TITLE AGENCY OF NEVADA 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PURCHASE AND SALE DATE: 10-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003251 - 10003658 CHICAGO TITLE AGENCY OF NEVADA 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PURCHASE AND SALE DATE: 10-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003251 - 10003659 CHICAGO TITLE AGENCY OF NEVADA 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PURCHASE AND SALE DATE: 22-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003250 - 10003648 CHICAGO TITLE AGENCY OF NEVADA 1700 W. HORIZON RIDGE PKWY #203 HENDERSON, NV 89012 USA	TYPE: DEED OF TRUST DATE: 01-NOV-04 NATURE OF INTEREST: Trustor REAL PROPERTY (Y/N): N DESCRIPTION: Deed of Trust, Security Agreement, Fixture Filing and Assignment of Rents and Leases
10003250 - 10003656 CHICAGO TITLE AGENCY OF NEVADA 1700 W. HORIZON RIDGE PKWY #203 HENDERSON, NV 89012 USA	TYPE: DEED OF TRUST DATE: 09-MAR-07 NATURE OF INTEREST: Trustor REAL PROPERTY (Y/N): N DESCRIPTION: Deed of Trust, Security Agreement, Fixture Filing and Assignment of Rents and Leases
10003251 - 10003651 CHICAGO TITLE AGENCY OF NEVADA 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PURCHASE AND SALE DATE: 01-NOV-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003251 - 10003649 CHICAGO TITLE AGENCY OF NEVADA 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PURCHASE AND SALE DATE: 01-NOV-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003251 - 10003650 CHICAGO TITLE AGENCY OF NEVADA 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PURCHASE AND SALE DATE: 01-NOV-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003252 - 10003660 CHICAGO TITLE INSURANCE COMPANY 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PLEDGE DATE: 16-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Closing Escrow Statement
10003252 - 10003663 CHICAGO TITLE INSURANCE COMPANY 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PLEDGE DATE: 17-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Closing Escrow Statement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003252 - 10003664 CHICAGO TITLE INSURANCE COMPANY 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PLEDGE DATE: 17-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Closing Escrow Statement
10003252 - 10003665 CHICAGO TITLE INSURANCE COMPANY 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PLEDGE DATE: 18-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Closing Escrow Statement
10003252 - 10003662 CHICAGO TITLE INSURANCE COMPANY 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: AGREEMENT DATE: 16-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Substitution of Trustee
10003252 - 10003668 CHICAGO TITLE INSURANCE COMPANY 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PLEDGE DATE: 16-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Closing Escrow Statement
10003252 - 10003667 CHICAGO TITLE INSURANCE COMPANY 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: DEED OF TRUST DATE: 25-APR-07 NATURE OF INTEREST: Grantor REAL PROPERTY (Y/N): N DESCRIPTION: Deed of Trust
10003252 - 10003661 CHICAGO TITLE INSURANCE COMPANY 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: AGREEMENT DATE: 16-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Substitution of Trustee
10003252 - 10003666 CHICAGO TITLE INSURANCE COMPANY 2370 CORPORATE CIRCLE STE. 100 HENDERSON, NV 89074 USA	TYPE: PLEDGE DATE: 24-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Closing Escrow Statement
10003255 - 10003672 CITY OF HENDERSON, NEVADA PROPERTY MANAGEMENT 240 WATER ST. P.O. BOX 30460 HENDERSON, NV 89009 USA	TYPE: DEVELOPMENT DATE: 24-MAY-05 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Land Development Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003254 - 10003671 CITY OF HENDERSON, NEVADA P.O. BOX 95050 MSC 411 240 WATER STREET HENDERSON, NV 89009-5050 USA	TYPE: DEVELOPMENT DATE: 24-MAY-05 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Development Agreement
10003253 - 10003873 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 07-AUG-06 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond
10003253 - 10003874 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 10-AUG-06 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond
10003253 - 10003875 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 06-SEP-06 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond
10003253 - 10003877 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 09-NOV-06 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond
10003253 - 10003878 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 04-DEC-06 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond
10003253 - 10003879 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 19-DEC-06 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond
10003253 - 10003880 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 29-MAR-07 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond
10003253 - 10003881 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 29-MAR-07 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Subdivision Bond

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003253 - 10003893 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 11-DEC-08 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Partial Bond Release
10003253 - 10003894 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 11-DEC-08 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Partial Bond Release
10003253 - 10003895 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 18-DEC-08 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Partial Bond Release
10003253 - 10003896 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 18-DEC-08 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Partial Bond Release
10003253 - 10003897 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 26-MAR-09 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Partial Bond Release
10003253 - 10003898 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 26-MAR-09 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Partial Bond Release
10003253 - 10003899 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 22-APR-09 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Partial Bond Release
10003253 - 10003900 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: SURETY BOND DATE: 22-APR-09 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Partial Bond Release
10003253 - 10003870 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: PLEDGE DATE: 04-APR-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Final Engineers Report

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003253 - 10003871 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: PLEDGE DATE: 20-APR-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Official Bond Statement
10003253 - 10003872 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: PLEDGE DATE: 27-APR-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Official Certificate of Accuracy
10003253 - 10003876 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: PLEDGE DATE: 25-SEP-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Disclosure Report Supplement
10003253 - 10003882 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: PLEDGE DATE: 12-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants
10003253 - 10003883 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants
10003253 - 10003884 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants
10003253 - 10003885 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants
10003253 - 10003886 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: PLEDGE DATE: 27-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants
10003253 - 10003889 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: PLEDGE DATE: 19-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003253 - 10003890 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: PLEDGE DATE: 19-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants
10003253 - 10003669 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: AGREEMENT DATE: 24-JUN-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Memorandum of Understanding
10003253 - 10003670 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: AGREEMENT DATE: 24-JUN-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Memorandum of Understanding
10003253 - 10003869 CITY OF HENDERSON, NEVADA 240 WATER ST. HENDERSON, NV 89015 USA	TYPE: AGREEMENT DATE: 01-APR-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Acquisition Agreement
10003284 - 10003892 CITY OF HENDERSON, NEVADA C/O DEVELOPMENT SERVICES CENTER MANAGER P.O. BOX 95050 MSC 113 HENDERSON, NV 89009-5050 USA	TYPE: AGREEMENT DATE: 17-SEP-08 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Development Coordinator Reimbursement Agreement
10003256 - 10003887 CITY OF HENDERSON, NEVADA 240 WATER ST. 4TH FLOOR HENDERSON, NV 89009-5050 USA	TYPE: DEVELOPMENT DATE: 05-JUN-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Inspirada Town Center Development Agreement
10003256 - 10003891 CITY OF HENDERSON, NEVADA 240 WATER ST. 4TH FLOOR HENDERSON, NV 89009-5050 USA	TYPE: DEVELOPMENT DATE: 04-DEC-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: SR-007 - St. Rose Sewer Special Refunding Area Agreement Between Pulte Homes, South Edge, LLC and the City of Henderson for the St. Rose Sewer
10003256 - 10003868 CITY OF HENDERSON, NEVADA 240 WATER ST. 4TH FLOOR HENDERSON, NV 89009-5050 USA	TYPE: AGREEMENT DATE: 13-FEB-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Development Coordinator Reimbursement Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003254 - 10003673 CITY OF HENDERSON, NEVADA P.O. BOX 95050 MSC 411 240 WATER STREET HENDERSON, NV 89009-5050 USA	TYPE: DEVELOPMENT DATE: 24-MAY-05 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: South Edge Park Agreement
10003255 - 10003888 CITY OF HENDERSON, NEVADA PROPERTY MANAGEMENT 240 WATER ST. P.O. BOX 30460 HENDERSON, NV 89009 USA	TYPE: DEVELOPMENT DATE: 05-JUN-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Land Development Agreement - Inspirada Town Center
10003285 - 10003902 CLARK COUNTY SCHOOL DISTRICT 5100 WEST SAHARA AVE. LAS VEGAS, NV 89146 USA	TYPE: AGREEMENT DATE: 24-JUN-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Memorandum of Understanding
10003285 - 10003901 CLARK COUNTY SCHOOL DISTRICT 5100 WEST SAHARA AVE. LAS VEGAS, NV 89146 USA	TYPE: AGREEMENT DATE: 24-JUN-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Memorandum of Understanding
10003502 - 10003903 CLYDESDALE CLO 2004, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003503 - 10003904 CLYDESDALE CLO 2005, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003504 - 10003905 CLYDESDALE CLO 2006, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003505 - 10003906 CLYDESDALE STRATEGIC CLO-1, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003289 - 10003922 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: DEED OF TRUST DATE: 12-APR-07 NATURE OF INTEREST: Grantor REAL PROPERTY (Y/N): N DESCRIPTION: Grant Bargain and Sale Deed
10003289 - 10003912 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: INDEMNITY DATE: 08-AUG-06 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Indemnity Agreement
10003289 - 10003917 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: OPERATING DATE: 08-MAR-07 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Amended and Restated Operating Agreement
10003289 - 10003909 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: OPERATING DATE: 29-OCT-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Amended and Restated Operating Agreement
10003289 - 10003907 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: OPERATING DATE: 03-MAY-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Operating Agreement
10003289 - 10003929 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: AGREEMENT DATE: 28-MAY-08 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Forbearance Agreement
10003289 - 10003910 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003289 - 10003911 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase and Sale Agreement and Joint Escrow Instructions
10003289 - 10003915 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: PURCHASE AND SALE DATE: 01-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003289 - 10003919 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: PURCHASE AND SALE DATE: 09-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions
10003289 - 10003921 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: PLEDGE DATE: 12-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants
10003289 - 10003923 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: PLEDGE DATE: 18-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Supplemental Title Objection Notice
10003289 - 10003924 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Proper Subdivision and Lawful Conveyance
10003289 - 10003925 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: PLEDGE DATE: 20-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Non-Foreign Affidavit
10003289 - 10003928 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: PLEDGE DATE: 20-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Seller's Certificate
10003289 - 10003908 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: AGREEMENT DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Acquisition Agreement
10003289 - 10003913 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: AGREEMENT DATE: 28-NOV-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Purchase Agreement
10003289 - 10003914 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: AGREEMENT DATE: 01-JAN-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Mass Grading Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003289 - 10003916 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: AGREEMENT DATE: 01-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Unanimous Written Consent of Management Committee
10003289 - 10003918 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Certification of Acquisition Agreement
10003289 - 10003920 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: AGREEMENT DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity
10003289 - 10003926 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: AGREEMENT DATE: 20-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Omnibus Assignment
10003289 - 10003927 COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE STE. 350 LAS VEGAS, NV 89114 USA	TYPE: AGREEMENT DATE: 20-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Assignment of Development Agreements
10003506 - 10003930 COLUMBUS LOAN FUNDING LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003292 - 10003932 COMERICA BANK 3980 HOWARD HUGHES PARKWAY LAS VEGAS, NV 89169 USA	TYPE: AGREEMENT DATE: 14-SEP-06 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Transaction Agreement
10003507 - 10003933 COMERICA BANK C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003507 - 10003931 COMERICA BANK C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003293 - 10003935 CONTRI CONSTRUCTION COMPANY P.O. BOX 97739 LAS VEGAS, NV 89193 USA	TYPE: DEVELOPMENT DATE: 14-MAY-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003293 - 10003934 CONTRI CONSTRUCTION COMPANY P.O. BOX 97739 LAS VEGAS, NV 89193 USA	TYPE: DEVELOPMENT DATE: 09-AUG-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003294 - 10003936 CRC INSURANCE SERVICES INC. 1551 N. TUSTIN AVE. STE. 600 SANTA ANA, CA 92705 USA	TYPE: INSURANCE DATE: 15-NOV-05 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Commercial Lines Policy Common Declarations
10003508 - 10003937 CSAM FUNDING IV C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003509 - 10003938 CSAM SYNDICATED LOAN FUND C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003420 - 10003940 CTC CRUSHING, LLC 250 PILOT ROAD STE. 160 LAS VEGAS, NV 89119 USA	TYPE: SERVICE DATE: 01-JAN-06 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Rock crushing service agreement
10003420 - 10003939 CTC CRUSHING, LLC 250 PILOT ROAD STE. 160 LAS VEGAS, NV 89119 USA	TYPE: SERVICE DATE: 01-JAN-06 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Rock crushing service agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003510 - 10003941 CUMBERLAND II CLO LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003511 - 10003942 CYPRESS TREE CLAIF FUNDING LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003299 - 10003943 DOW INDUSTRIES 2606 E. LA MADRE WAY NORTH LAS VEGAS, NV 89081 USA	TYPE: DEVELOPMENT DATE: 20-FEB-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003512 - 10003944 EAGLE CREEK CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003513 - 10003945 EAGLE LOAN TRUST C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003514 - 10003946 EAGLE MASTER FUND LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003515 - 10003947 EATON VANCE CDO III LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003516 - 10003948 EATON VANCE CDO IX LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003517 - 10004217 EATON VANCE CDO VIII LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003518 - 10003949 EATON VANCE FLOATING RATE INCOME TRUST C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003519 - 10003950 EATON VANCE INSTITUTIONAL SENIOR LOAN FUND C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003520 - 10003951 EATON VANCE LIMITED DURATION INCOME FUND C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003521 - 10003952 EATON VANCE SENIOR FLOATING RATE TRUST C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003522 - 10003953 ECL FUNDING LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003523 - 10003954 ENDURANCE CLO I, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003176 - 10003955 EROS ENVIRONMENTAL 7174 MOUNTAIN DEN AVE. LAS VEGAS, NV 89179 USA	TYPE: SERVICE DATE: 18-JAN-08 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Professional Environmental Consultant Services Agreement
10003311 - 10003956 EVERCORE GROUP LLC 55 EAST 2ND STREET NEW YORK, NY 10055 USA	TYPE: SERVICE DATE: 08-AUG-06 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Engagement Agreement
10003524 - 10003957 FALL CREEK CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003525 - 10003967 FIRST 2004-I CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003526 - 10003968 FIRST 2004-II CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003316 - 10003969 FIRST AMERICAN TITLE COMPANY 2490 PASEO VERDE PKWY STE. 100 HENDERSON, NV 89074 USA	TYPE: PLEDGE DATE: 18-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Supplemental Title Objection Notice
10003527 - 10003970 FIRST DOMINION FUNDING III C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003528 - 10003971 FLAGSHIP CLO III C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003529 - 10003972 FLAGSHIP CLO IV C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003530 - 10003973 FLAGSHIP CLO V C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003531 - 10003974 FLAGSHIP CLO VI C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003423 - 10003961 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 16-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Purchase Agreement
10003423 - 10003979 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: INDEMNITY DATE: 18-MAY-06 NATURE OF INTEREST: Indemnitor REAL PROPERTY (Y/N): N DESCRIPTION: General Agreement of Indemnity
10003423 - 10003984 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: OPERATING DATE: 08-MAR-07 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Amended and Restated Operating Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003423 - 10003756 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 09-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions
10003423 - 10003766 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 25-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Seller's Certificate
10003423 - 10003779 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 22-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003423 - 10003780 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 15-NOV-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Purchase Agreement
10003423 - 10003781 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 17-DEC-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase Agreement
10003423 - 10003782 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 31-JAN-08 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Third Amendment to Purchase Agreement
10003423 - 10003783 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 17-MAR-08 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Fourth Amendment to Purchase Agreement
10003423 - 10003784 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 30-JUN-08 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Fifth Amendment to Purchase Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003423 - 10003785 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 21-JUL-08 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Sixth Amendment to Purchase Agreement
10003423 - 10003812 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 15-OCT-08 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Seventh Amendment to Purchase Agreement
10003423 - 10003958 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 21-SEP-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003423 - 10003959 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 10-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003423 - 10003960 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 10-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003423 - 10003980 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: INDEMNITY DATE: 08-AUG-06 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Indemnity Agreement
10003423 - 10003962 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 15-NOV-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Purchase Agreement
10003423 - 10003963 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 15-NOV-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Purchase Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003423 - 10003964 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 15-NOV-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase Agreement
10003423 - 10003965 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 17-DEC-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase Agreement
10003423 - 10003966 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 17-DEC-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Third Amendment to Purchase Agreement
10003423 - 10003977 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase and Sale Agreement and Joint Escrow Instructions
10003423 - 10003981 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: PURCHASE AND SALE DATE: 28-NOV-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Purchase and Sale Agreement and Joint Escrow Instructions
10003423 - 10003761 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: DEVELOPMENT DATE: 25-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants and Restrictions (Town Center)
10003423 - 10003762 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: DEVELOPMENT DATE: 25-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants and Restrictions (Villages)
10003423 - 10003758 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: DEED OF TRUST DATE: 24-OCT-07 NATURE OF INTEREST: Grantor REAL PROPERTY (Y/N): N DESCRIPTION: Grant Bargain and Sale Deed

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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10003423 - 10003757 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: AGREEMENT DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity
10003423 - 10003759 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: AGREEMENT DATE: 25-OCT-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of Founder's Rights (Town Center)
10003423 - 10003760 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: AGREEMENT DATE: 25-OCT-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of Founder's Rights (Villages)
10003423 - 10003763 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: AGREEMENT DATE: 25-OCT-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Omnibus Assignment
10003423 - 10003764 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: AGREEMENT DATE: 25-OCT-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Assignment of Development Agreements (Town Center)
10003423 - 10003765 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: AGREEMENT DATE: 25-OCT-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Assignment of Development Agreements (Villages)
10003423 - 10003767 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: AGREEMENT DATE: 28-MAY-08 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Forbearance Agreement
10003423 - 10003978 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of and Agreement With Respect to Acquisition Agreements

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

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10003423 - 10003982 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: AGREEMENT DATE: 01-JAN-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Mass Grading Agreement
10003423 - 10003983 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: AGREEMENT DATE: 01-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Unanimous Written Consent of Management Committee
10003423 - 10003985 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Certification of Acquisition Agreement
10003423 - 10003975 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: OPERATING DATE: 03-MAY-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Operating Agreement
10003423 - 10003976 FOCUS SOUTH GROUP, LLC C/O FOCUS PROPERTY GROUP 3455 CLIFF SHADOWS STE. 220 LAS VEGAS, NV 89129 USA	TYPE: OPERATING DATE: 29-OCT-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Amended and Restated Operating Agreement
10003481 - 10003768 FOREST CREEK CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003482 - 10003769 FOUR CORNERS CLO II, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003483 - 10003770 FOUR CORNERS CLO III, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003484 - 10003771 GALAXY III CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003485 - 10003772 GALAXY IV CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003486 - 10003773 GALAXY V CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003326 - 10003774 GEMINI INSURANCE COMPANY 475 STEAMBOAT RD. GREENWICH, CT 06830 USA	TYPE: INSURANCE DATE: 15-NOV-08 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Designated Project - Limitation of Coverage Endorsement
10003326 - 10003775 GEMINI INSURANCE COMPANY 475 STEAMBOAT RD. GREENWICH, CT 06830 USA	TYPE: INSURANCE DATE: 15-NOV-08 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Term Coverage Limits Endorsement
10003326 - 10003776 GEMINI INSURANCE COMPANY 475 STEAMBOAT RD. GREENWICH, CT 06830 USA	TYPE: INSURANCE DATE: 17-NOV-08 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Commercial General Liability Insurance Binding Contract
10003327 - 10003777 GRAMERCY CAPITAL CORP. 420 LEXINGTON AVENUE NEW YORK, NY 10170 USA	TYPE: AGREEMENT DATE: 13-JUL-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Mortgage Loan Agreement
10003487 - 10003778 GRAYSON & CO. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003488 - 10003813 HARBOUR TOWN FUNDING LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003330 - 10003814 HARTFORD CASUALTY INSURANCE COMPANY HARTFORD PLAZA HARTFORD, CT 06115 USA	TYPE: INSURANCE DATE: 18-OCT-10 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Spectrum Policy Declarations
10003489 - 10003815 HEWETT'S ISLAND CDO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003490 - 10003816 HEWETT'S ISLAND CLO II, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003491 - 10003817 HEWETT'S ISLAND CLO V, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003492 - 10003818 HIGHLAND LEGACY LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003493 - 10003819 HIGHLAND PARK CDO 1, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003336 - 10003825 HOLDINGS MANAGER, LLC 3455 CLIFF SHADOWS PARKWAY STE. 220 LAS VEGAS, NV 89129 USA	TYPE: OPERATING DATE: 08-MAR-07 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Amended and Restated Operating Agreement
10003336 - 10003824 HOLDINGS MANAGER, LLC 3455 CLIFF SHADOWS PARKWAY STE. 220 LAS VEGAS, NV 89129 USA	TYPE: INDEMNITY DATE: 18-MAY-06 NATURE OF INTEREST: Indemnitor REAL PROPERTY (Y/N): N DESCRIPTION: General Agreement of Indemnity
10003336 - 10003826 HOLDINGS MANAGER, LLC 3455 CLIFF SHADOWS PARKWAY STE. 220 LAS VEGAS, NV 89129 USA	TYPE: AGREEMENT DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity
10003336 - 10003820 HOLDINGS MANAGER, LLC 3455 CLIFF SHADOWS PARKWAY STE. 220 LAS VEGAS, NV 89129 USA	TYPE: OPERATING DATE: 03-MAY-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Operating Agreement
10003336 - 10003821 HOLDINGS MANAGER, LLC 3455 CLIFF SHADOWS PARKWAY STE. 220 LAS VEGAS, NV 89129 USA	TYPE: OPERATING DATE: 03-MAY-04 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: General Operating Agreement
10003336 - 10003822 HOLDINGS MANAGER, LLC 3455 CLIFF SHADOWS PARKWAY STE. 220 LAS VEGAS, NV 89129 USA	TYPE: OPERATING DATE: 03-MAY-04 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: General Operating Agreement
10003336 - 10003823 HOLDINGS MANAGER, LLC 3455 CLIFF SHADOWS PARKWAY STE. 220 LAS VEGAS, NV 89129 USA	TYPE: OPERATING DATE: 29-OCT-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Amended and Restated Operating Agreement
10003494 - 10003827 HUMBOLDT WOODS SEGREGATED PORTFOLIO C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003337 - 10003828 HYDRO ARCH 980 MARY CREST RD. STE. B HENDERSON, NV 89014 USA	TYPE: DEVELOPMENT DATE: 16-MAR-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003338 - 10003829 INSPIRADA COMMERCIAL ASSOCIATION 3455 CLIFF SHADOWS PARKWAY STE. 220 LAS VEGAS, NV 89129 USA	TYPE: AGREEMENT DATE: 17-OCT-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Commercial Charter for Inspirada
10003338 - 10003830 INSPIRADA COMMERCIAL ASSOCIATION 3455 CLIFF SHADOWS PARKWAY STE. 220 LAS VEGAS, NV 89129 USA	TYPE: AGREEMENT DATE: 18-OCT-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Easements and Covenant to Share Costs for Inspirada
10003107 - 10003831 INSPIRADA COMMUNITY ASSOCIATION 2000 VIA FIRENZE HENDERSON, NV 89044 USA	TYPE: AGREEMENT DATE: 18-OCT-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Easements and Covenant to Share Costs for Inspirada
10003107 - 10003832 INSPIRADA COMMUNITY ASSOCIATION 2000 VIA FIRENZE HENDERSON, NV 89044 USA	TYPE: INSURANCE DATE: 21-SEP-10 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Commercial Insurance
10003339 - 10003833 INSURANCE COMPANY OF THE STATE OF PENNSYLVANIA 70 PINE ST. NEW YORK, NY 10270 USA	TYPE: INSURANCE DATE: 17-NOV-08 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Other Coverage: Excess Liability Insurance Binding Contract
10003495 - 10003849 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: PURCHASE AND SALE DATE: 25-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Certificate of South Edge, LLC (Proper Subdivision and Lawful Conveyance)
10003495 - 10003836 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: INDEMNITY DATE: 01-NOV-04 NATURE OF INTEREST: Indemnitor REAL PROPERTY (Y/N): N DESCRIPTION: Environmental Indemnity
10003495 - 10003840 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003495 - 10003846 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Proper Subdivision and Lawful Conveyance
10003495 - 10003847 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Proper Subdivision and Lawful Conveyance
10003495 - 10003834 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of Contracts, Permits and Plans and Specifications
10003495 - 10003837 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: AGREEMENT DATE: 01-APR-06 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Acquisition Agreement
10003495 - 10003838 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: AGREEMENT DATE: 28-APR-06 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Request for Credit Increase (Facility A)
10003495 - 10003839 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: AGREEMENT DATE: 14-FEB-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Credit Facility Agreement
10003495 - 10003841 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: AGREEMENT DATE: 16-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Substitution of Trustee
10003495 - 10003842 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: AGREEMENT DATE: 16-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Substitution of Trustee
10003495 - 10003843 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: AGREEMENT DATE: 16-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Substitution of Trustee

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003495 - 10003844 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: AGREEMENT DATE: 16-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Substitution of Trustee
10003495 - 10003845 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: AGREEMENT DATE: 16-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Substitution of Trustee
10003495 - 10003848 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: AGREEMENT DATE: 18-OCT-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Substitution of Trustee
10003495 - 10003850 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: AGREEMENT DATE: 01-MAY-08 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Forbearance Agreement
10003495 - 10003851 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: AGREEMENT DATE: 28-MAY-08 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Forbearance Agreement
10003495 - 10004218 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: AGREEMENT DATE: 17-OCT-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Substitution of Trustee
10003495 - 10003835 JPMORGAN CHASE BANK, N.A. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003496 - 10003852 JPMORGAN CHASE SECURITIES INC. WALTER MOCKERT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003497 - 10003853 JPMORGAN CHASE SECURITIES INC. 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003498 - 10003854 JUPITER LOAN FUNDING LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003499 - 10003855 KALDI FUNDING LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003500 - 10003856 KATONAH III, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003501 - 10003857 KATONAH IV, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003280 - 10003804 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: PLEDGE DATE: 19-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Non-Foreign Affidavit
10003280 - 10003858 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: OPERATING DATE: 03-MAY-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Operating Agreement
10003280 - 10003787 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: OPERATING DATE: 08-MAR-07 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Amended and Restated Operating Agreement
10003280 - 10003863 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of and Agreement With Respect to Acquisition Agreements

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003280 - 10003862 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Acquisition Agreement
10003280 - 10003859 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: AGREEMENT DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Acquisition Agreement
10003280 - 10003806 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: AGREEMENT DATE: 19-OCT-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Assignment of Development Agreements
10003280 - 10003789 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: PURCHASE AND SALE DATE: 09-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions
10003280 - 10003861 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase and Sale Agreement and Joint Escrow Instructions
10003280 - 10003864 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: PURCHASE AND SALE DATE: 28-NOV-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Purchase Agreement
10003280 - 10003865 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: PURCHASE AND SALE DATE: 28-NOV-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Purchase Agreement
10003280 - 10003866 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: PURCHASE AND SALE DATE: 01-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase Agreement
10003280 - 10003867 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: PURCHASE AND SALE DATE: 01-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase Agreement

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003280 - 10003792 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: PLEDGE DATE: 12-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Non-Foreign Affidavit
10003280 - 10003795 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants
10003280 - 10003798 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Proper Subdivision and Lawful Conveyance
10003280 - 10003799 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Seller's Certificate
10003280 - 10003803 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: PLEDGE DATE: 19-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants
10003280 - 10003860 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: OPERATING DATE: 29-OCT-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Amended and Restated Operating Agreement
10003280 - 10003807 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: PLEDGE DATE: 19-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Proper Subdivision and Lawful Conveyance
10003280 - 10003808 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: PLEDGE DATE: 19-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Seller's Certificate
10003280 - 10003791 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: DEED OF TRUST DATE: 12-APR-07 NATURE OF INTEREST: Grantor REAL PROPERTY (Y/N): N DESCRIPTION: Grant Bargain and Sale Deed

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10003280 - 10003800 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: DEED OF TRUST DATE: 17-OCT-07 NATURE OF INTEREST: Grantor REAL PROPERTY (Y/N): N DESCRIPTION: Grant Bargain and Sale Deed
10003280 - 10003786 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: AGREEMENT DATE: 01-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Unanimous Written Consent of Management Committee
10003280 - 10003788 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Certification of Acquisition Agreement
10003280 - 10003790 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: AGREEMENT DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity
10003280 - 10003793 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: AGREEMENT DATE: 16-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of Founder's Rights
10003280 - 10003794 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: AGREEMENT DATE: 16-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Substitution of Trustee
10003280 - 10003796 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: AGREEMENT DATE: 19-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Omnibus Assignment
10003280 - 10003797 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: AGREEMENT DATE: 19-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Assignment of Development Agreements
10003280 - 10003801 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: AGREEMENT DATE: 18-OCT-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Substitution of Trustee

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003280 - 10003802 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: AGREEMENT DATE: 19-OCT-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of Founder's Rights
10003280 - 10003805 KB HOME NEVADA INC., A NEVADA CORPORATION 750 PILOT ROAD STE. G LAS VEGAS, NV 89119 USA	TYPE: AGREEMENT DATE: 19-OCT-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Omnibus Assignment
10003438 - 10003809 KB HOME, A DELAWARE CORPORATION 5655 BADURA AVENUE LAS VEGAS, NV 89118 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase and Sale Agreement and Joint Escrow Instructions
10003438 - 10004016 KB HOME, A DELAWARE CORPORATION 5655 BADURA AVENUE LAS VEGAS, NV 89118 USA	TYPE: PURCHASE AND SALE DATE: 09-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions
10003438 - 10003810 KB HOME, A DELAWARE CORPORATION 5655 BADURA AVENUE LAS VEGAS, NV 89118 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of and Agreement With Respect to Acquisition Agreements
10003438 - 10003811 KB HOME, A DELAWARE CORPORATION 5655 BADURA AVENUE LAS VEGAS, NV 89118 USA	TYPE: INDEMNITY DATE: 18-MAY-06 NATURE OF INTEREST: Indemnitor REAL PROPERTY (Y/N): N DESCRIPTION: General Agreement of Indemnity
10003438 - 10004017 KB HOME, A DELAWARE CORPORATION 5655 BADURA AVENUE LAS VEGAS, NV 89118 USA	TYPE: AGREEMENT DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity
10003438 - 10004015 KB HOME, A DELAWARE CORPORATION 5655 BADURA AVENUE LAS VEGAS, NV 89118 USA	TYPE: AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Certification of Acquisition Agreement

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10003537 - 10004018 KC CLO I LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003283 - 10004055 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PLEDGE DATE: 19-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Seller's Certificate
10003283 - 10004038 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: DEED OF TRUST DATE: 12-APR-07 NATURE OF INTEREST: Grantor REAL PROPERTY (Y/N): N DESCRIPTION: Grant Bargain and Sale Deed
10003283 - 10004047 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: DEED OF TRUST DATE: 17-OCT-07 NATURE OF INTEREST: Grantor REAL PROPERTY (Y/N): N DESCRIPTION: Grant Bargain and Sale Deed
10003283 - 10004024 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Acquisition Agreement
10003283 - 10004025 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Acquisition Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003283 - 10004026 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of and Agreement With Respect to Acquisition Agreements
10003283 - 10004030 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 01-JAN-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Mass Grading Agreement
10003283 - 10004033 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 01-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Unanimous Written Consent of Management Committee
10003283 - 10004035 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Certification of Acquisition Agreement
10003283 - 10004037 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity
10003283 - 10004040 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 16-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of Founder's Rights

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003283 - 10004041 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 16-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Substitution of Trustee
10003283 - 10004043 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 19-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Omnibus Assignment
10003283 - 10004044 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 19-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Assignment of Development Agreements
10003283 - 10004048 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 17-OCT-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Substitution of Trustee
10003283 - 10004049 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 19-OCT-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of Founder's Rights
10003283 - 10004052 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 19-OCT-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Omnibus Assignment

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003283 - 10004053 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 19-OCT-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Assignment of Development Agreements
10003283 - 10004056 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 28-MAY-08 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Forbearance Agreement
10003283 - 10004019 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: OPERATING DATE: 03-MAY-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Operating Agreement
10003283 - 10004020 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: OPERATING DATE: 29-OCT-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Amended and Restated Operating Agreement
10003283 - 10004034 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: OPERATING DATE: 08-MAR-07 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Amended and Restated Operating Agreement
10003283 - 10004027 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: INDEMNITY DATE: 08-AUG-06 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Indemnity Agreement

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003283 - 10004021 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003283 - 10004022 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003283 - 10004023 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase and Sale Agreement and Joint Escrow Instructions
10003283 - 10004028 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PURCHASE AND SALE DATE: 28-NOV-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Purchase Agreement
10003283 - 10004029 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PURCHASE AND SALE DATE: 28-NOV-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Purchase Agreement
10003283 - 10004031 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PURCHASE AND SALE DATE: 01-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003283 - 10004032 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PURCHASE AND SALE DATE: 01-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase Agreement
10003283 - 10004036 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PURCHASE AND SALE DATE: 09-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions
10003283 - 10004039 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PLEDGE DATE: 12-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Non-Foreign Affidavit
10003283 - 10004042 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants
10003283 - 10004045 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Proper Subdivision and Lawful Conveyance
10003283 - 10004046 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PLEDGE DATE: 19-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Seller's Certificate

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003283 - 10004050 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PLEDGE DATE: 19-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants
10003283 - 10004051 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PLEDGE DATE: 19-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Non-Foreign Affidavit
10003283 - 10004054 KIMBALL HILL HOMES NEVADA, INC., A NEVADA CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PLEDGE DATE: 19-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Proper Subdivision and Lawful Conveyance
10003365 - 10004057 KIMBALL HILL, INC., AN ILLINOIS CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase and Sale Agreement and Joint Escrow Instructions
10003365 - 10004061 KIMBALL HILL, INC., AN ILLINOIS CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: PURCHASE AND SALE DATE: 09-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions
10003365 - 10004058 KIMBALL HILL, INC., AN ILLINOIS CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of and Agreement With Respect to Acquisition Agreements
10003365 - 10004060 KIMBALL HILL, INC., AN ILLINOIS CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Certification of Acquisition Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003365 - 10004062 KIMBALL HILL, INC., AN ILLINOIS CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: AGREEMENT DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity
10003365 - 10004059 KIMBALL HILL, INC., AN ILLINOIS CORPORATION SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET STE. 800 CHICAGO, IL 60654 USA	TYPE: INDEMNITY DATE: 18-MAY-06 NATURE OF INTEREST: Indemnitor REAL PROPERTY (Y/N): N DESCRIPTION: General Agreement of Indemnity
10003538 - 10004063 KKR FINANCIAL CLO 2005-1, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003539 - 10004064 KKR FINANCIAL CLO 2006-2, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003540 - 10004065 KNIGHT CBA LOAN FUNDING - KNIGHT CFPI LOAN FUNDING LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003369 - 10004071 KUMMER KAEMPFER BONNER RENSHAW & FERRARIO 3800 HOWARD HUGHES PARKWAY STE. 700 LAS VEGAS, NV 89169 USA	TYPE: PLEDGE DATE: 16-OCT-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Closing Escrow Statement
10003369 - 10004066 KUMMER KAEMPFER BONNER RENSHAW & FERRARIO 3800 HOWARD HUGHES PARKWAY STE. 700 LAS VEGAS, NV 89169 USA	TYPE: PLEDGE DATE: 16-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Closing Escrow Statement

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003369 - 10004070 KUMMER KAEMPFER BONNER RENSHAW & FERRARIO 3800 HOWARD HUGHES PARKWAY STE. 700 LAS VEGAS, NV 89169 USA	TYPE: PLEDGE DATE: 24-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Closing Escrow Statement
10003369 - 10004069 KUMMER KAEMPFER BONNER RENSHAW & FERRARIO 3800 HOWARD HUGHES PARKWAY STE. 700 LAS VEGAS, NV 89169 USA	TYPE: PLEDGE DATE: 18-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Closing Escrow Statement
10003369 - 10004067 KUMMER KAEMPFER BONNER RENSHAW & FERRARIO 3800 HOWARD HUGHES PARKWAY STE. 700 LAS VEGAS, NV 89169 USA	TYPE: PLEDGE DATE: 17-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Closing Escrow Statement
10003369 - 10004068 KUMMER KAEMPFER BONNER RENSHAW & FERRARIO 3800 HOWARD HUGHES PARKWAY STE. 700 LAS VEGAS, NV 89169 USA	TYPE: PLEDGE DATE: 17-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Closing Escrow Statement
10003541 - 10004072 KZH CYPRESS TREE-1 LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003542 - 10004073 KZH PONDVIEW LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003543 - 10004074 KZH STERLING LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003544 - 10004075 LANDMARK IV, V CDO LIMITED C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003373 - 10004076 LANDTEK, LLC 3455 CLIFF SHADOWS PARKWAY STE. 220 LAS VEGAS, NV 89129 USA	TYPE: MANAGEMENT DATE: 14-APR-05 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Construction Management Agreement
10003373 - 10004077 LANDTEK, LLC 3455 CLIFF SHADOWS PARKWAY STE. 220 LAS VEGAS, NV 89129 USA	TYPE: SERVICE DATE: 14-APR-05 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Construction Management Agreement
10003374 - 10004079 LAS VEGAS PAVING 4420 SOUTH DECATUR BLVD. LAS VEGAS, NV 89103 USA	TYPE: DEVELOPMENT DATE: 23-OCT-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003374 - 10004078 LAS VEGAS PAVING 4420 SOUTH DECATUR BLVD. LAS VEGAS, NV 89103 USA	TYPE: DEVELOPMENT DATE: 16-MAR-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003545 - 10004080 LASALLE BANK NATIONAL ASSOCIATION C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003375 - 10004081 LEXINGTON INSURANCE COMPANY 100 SUMMER STREET BOSTON, MA 02110 USA	TYPE: INSURANCE DATE: 17-NOV-08 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: General Liability Insurance Binding Contract
10003162 - 10004082 LEXON INSURANCE COMPANY (BOND SAFEGUARD INSURANCE COMPANY) 256 JACKSON MEADOWS DRIVE HERMITAGE, TN 37076 USA	TYPE: INDEMNITY DATE: 18-MAY-06 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: General Agreement of Indemnity
10003546 - 10004083 LMP CORPORATE LOAN FUND, INC. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003547 - 10004084 LOAN FUNDING XI LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003548 - 10004085 LONG GROVE CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003549 - 10004086 MARKET SQUARE CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003550 - 10004087 MARQUETTE PARK CLO LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003169 - 10004088 MCFADDEN INSURANCE 6180 WEST VIKING ROAD P.O. BOX 30460 LAS VEGAS, NV 30460 USA	TYPE: INSURANCE DATE: 17-AUG-10 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: General & Umbrella Liability Agreement
10003169 - 10004090 MCFADDEN INSURANCE 6180 WEST VIKING ROAD P.O. BOX 30460 LAS VEGAS, NV 30460 USA	TYPE: INSURANCE DATE: 18-OCT-10 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Spectrum Policy Declarations
10003169 - 10004089 MCFADDEN INSURANCE 6180 WEST VIKING ROAD P.O. BOX 30460 LAS VEGAS, NV 30460 USA	TYPE: INSURANCE DATE: 21-SEP-10 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Commercial Insurance
10003171 - 10004091 MEMBERS OF SOUTH EDGE, LLC 3455 CLIFF SHADOWS PARKWAY LAS VEGAS, NV 89129 USA	TYPE: INDEMNITY DATE: 01-NOV-04 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Cross Indemnity Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003171 - 10004092 MEMBERS OF SOUTH EDGE, LLC 3455 CLIFF SHADOWS PARKWAY LAS VEGAS, NV 89129 USA	TYPE: AGREEMENT DATE: 17-OCT-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Special Land Use Restrictions (Town Center)
10003381 - 10004093 MERITAGE HOME OF NEVADA, INC. 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: INDEMNITY DATE: 08-AUG-06 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Indemnity Agreement
10003381 - 10004094 MERITAGE HOME OF NEVADA, INC. 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: AGREEMENT DATE: 01-JAN-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Mass Grading Agreement
10003381 - 10004095 MERITAGE HOME OF NEVADA, INC. 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: AGREEMENT DATE: 28-MAY-08 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Forbearance Agreement
10003382 - 10004098 MERITAGE HOMES CORPORATION, A MARYLAND CORPORATION 8430 W. LAKE MEAD BLVD. #100 LAS VEGAS, NV 89128 USA	TYPE: INDEMNITY DATE: 18-MAY-06 NATURE OF INTEREST: Indemnitor REAL PROPERTY (Y/N): N DESCRIPTION: General Agreement of Indemnity
10003382 - 10004102 MERITAGE HOMES CORPORATION, A MARYLAND CORPORATION 8430 W. LAKE MEAD BLVD. #100 LAS VEGAS, NV 89128 USA	TYPE: AGREEMENT DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity
10003382 - 10004100 MERITAGE HOMES CORPORATION, A MARYLAND CORPORATION 8430 W. LAKE MEAD BLVD. #100 LAS VEGAS, NV 89128 USA	TYPE: AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Certification of Acquisition Agreement
10003382 - 10004099 MERITAGE HOMES CORPORATION, A MARYLAND CORPORATION 8430 W. LAKE MEAD BLVD. #100 LAS VEGAS, NV 89128 USA	TYPE: AGREEMENT DATE: 01-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Unanimous Written Consent of Management Committee

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003382 - 10004096 MERITAGE HOMES CORPORATION, A MARYLAND CORPORATION 8430 W. LAKE MEAD BLVD. #100 LAS VEGAS, NV 89128 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase and Sale Agreement and Joint Escrow Instructions
10003382 - 10004101 MERITAGE HOMES CORPORATION, A MARYLAND CORPORATION 8430 W. LAKE MEAD BLVD. #100 LAS VEGAS, NV 89128 USA	TYPE: PURCHASE AND SALE DATE: 09-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions
10003382 - 10004097 MERITAGE HOMES CORPORATION, A MARYLAND CORPORATION 8430 W. LAKE MEAD BLVD. #100 LAS VEGAS, NV 89128 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of and Agreement With Respect to Acquisition Agreements
10003551 - 10004103 MOUNTAIN CAPITAL CLO V LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003384 - 10004124 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: AGREEMENT DATE: 27-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Omnibus Assignment
10003384 - 10004125 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: AGREEMENT DATE: 27-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Assignment of Development Agreements
10003384 - 10004104 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: OPERATING DATE: 03-MAY-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Operating Agreement
10003384 - 10004105 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: OPERATING DATE: 29-OCT-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Amended and Restated Operating Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003384 - 10004112 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: OPERATING DATE: 08-MAR-07 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Amended and Restated Operating Agreement
10003384 - 10004122 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: AGREEMENT DATE: 27-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Nomination Agreement
10003384 - 10004118 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: AGREEMENT DATE: 25-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of Founder's Rights
10003384 - 10004117 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: AGREEMENT DATE: 24-APR-07 NATURE OF INTEREST: Grantor REAL PROPERTY (Y/N): N DESCRIPTION: Memorandum of Option Agreement
10003384 - 10004116 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: AGREEMENT DATE: 16-APR-07 NATURE OF INTEREST: Assignor REAL PROPERTY (Y/N): N DESCRIPTION: Partial Substitution of Trustee
10003384 - 10004113 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Certification of Acquisition Agreement
10003384 - 10004109 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of and Agreement With Respect to Acquisition Agreements
10003384 - 10004108 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Acquisition Agreement
10003384 - 10004120 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: DEED OF TRUST DATE: 25-APR-07 NATURE OF INTEREST: Grantor REAL PROPERTY (Y/N): N DESCRIPTION: Grant Bargain and Sale Deed

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003384 - 10004119 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: DEED OF TRUST DATE: 25-APR-07 NATURE OF INTEREST: Grantor REAL PROPERTY (Y/N): N DESCRIPTION: Deed of Trust
10003384 - 10004127 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: PLEDGE DATE: 27-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Seller's Certificate
10003384 - 10004126 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: PLEDGE DATE: 27-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Proper Subdivision and Lawful Conveyance
10003384 - 10004123 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: PLEDGE DATE: 27-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Non-Foreign Affidavit
10003384 - 10004121 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: PLEDGE DATE: 27-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Declaration of Development Covenants
10003384 - 10004114 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: PURCHASE AND SALE DATE: 09-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions
10003384 - 10004111 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: PURCHASE AND SALE DATE: 01-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase Agreement
10003384 - 10004110 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: PURCHASE AND SALE DATE: 28-NOV-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Purchase Agreement
10003384 - 10004107 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase and Sale Agreement and Joint Escrow Instructions

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003384 - 10004106 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003384 - 10004115 MTH-HOMES NEVADA, INC., AN ARIZONA CORPORATION 5555 W. BADURA AVE. STE. 120 LAS VEGAS, NV 89118 USA	TYPE: AGREEMENT DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity
10003552 - 10004128 MUIRFIELD TRADING LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003386 - 10004129 NEVADA STATE BANK 750 EAST WARM SPRINGS ROAD STE. 400 LAS VEGAS, NV 89119 USA	TYPE: DEED OF TRUST DATE: 25-APR-07 NATURE OF INTEREST: Grantor REAL PROPERTY (Y/N): N DESCRIPTION: Deed of Trust
10003553 - 10004130 OCEANS TRAILS CLO I C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003554 - 10004131 PACIFICA VI CDO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003389 - 10004137 PARDEE HOMES OF NEVADA, A NEVADA CORPORATION 10880 WILSHIRE BLVD. STE. 1900 LOS ANGELES, CA 90024 USA	TYPE: AGREEMENT DATE: 01-JAN-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Mass Grading Agreement
10003389 - 10004136 PARDEE HOMES OF NEVADA, A NEVADA CORPORATION 10880 WILSHIRE BLVD. STE. 1900 LOS ANGELES, CA 90024 USA	TYPE: INDEMNITY DATE: 08-AUG-06 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Indemnity Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003389 - 10004139 PARDEE HOMES OF NEVADA, A NEVADA CORPORATION 10880 WILSHIRE BLVD. STE. 1900 LOS ANGELES, CA 90024 USA	TYPE: OPERATING DATE: 08-MAR-07 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Amended and Restated Operating Agreement
10003389 - 10004133 PARDEE HOMES OF NEVADA, A NEVADA CORPORATION 10880 WILSHIRE BLVD. STE. 1900 LOS ANGELES, CA 90024 USA	TYPE: OPERATING DATE: 29-OCT-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Amended and Restated Operating Agreement
10003389 - 10004132 PARDEE HOMES OF NEVADA, A NEVADA CORPORATION 10880 WILSHIRE BLVD. STE. 1900 LOS ANGELES, CA 90024 USA	TYPE: OPERATING DATE: 03-MAY-04 NATURE OF INTEREST: Operator REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Operating Agreement
10003389 - 10004143 PARDEE HOMES OF NEVADA, A NEVADA CORPORATION 10880 WILSHIRE BLVD. STE. 1900 LOS ANGELES, CA 90024 USA	TYPE: AGREEMENT DATE: 28-MAY-08 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Forbearance Agreement
10003389 - 10004134 PARDEE HOMES OF NEVADA, A NEVADA CORPORATION 10880 WILSHIRE BLVD. STE. 1900 LOS ANGELES, CA 90024 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase and Sale Agreement and Joint Escrow Instructions
10003389 - 10004141 PARDEE HOMES OF NEVADA, A NEVADA CORPORATION 10880 WILSHIRE BLVD. STE. 1900 LOS ANGELES, CA 90024 USA	TYPE: PURCHASE AND SALE DATE: 09-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions
10003389 - 10004135 PARDEE HOMES OF NEVADA, A NEVADA CORPORATION 10880 WILSHIRE BLVD. STE. 1900 LOS ANGELES, CA 90024 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of and Agreement With Respect to Acquisition Agreements
10003389 - 10004138 PARDEE HOMES OF NEVADA, A NEVADA CORPORATION 10880 WILSHIRE BLVD. STE. 1900 LOS ANGELES, CA 90024 USA	TYPE: AGREEMENT DATE: 01-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Unanimous Written Consent of Management Committee
10003389 - 10004140 PARDEE HOMES OF NEVADA, A NEVADA CORPORATION 10880 WILSHIRE BLVD. STE. 1900 LOS ANGELES, CA 90024 USA	TYPE: AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Certification of Acquisition Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003389 - 10004142 PARDEE HOMES OF NEVADA, A NEVADA CORPORATION 10880 WILSHIRE BLVD. STE. 1900 LOS ANGELES, CA 90024 USA	TYPE: AGREEMENT DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity
10003555 - 10004144 PEBBLE BEACH CBNL LOAN FUNDING LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003392 - 10004145 PHILADELPHIA INSURANCE COMPANIES 231 ST. ASAPH'S RD. STE. 100 BALA CYNWYD, PA 19004-0950 USA	TYPE: INSURANCE DATE: 21-SEP-10 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Commercial Insurance
10003556 - 10004147 PNC BANK, NATIONAL ASSOCIATION C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003556 - 10004146 PNC BANK, NATIONAL ASSOCIATION C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003557 - 10004148 PROSPECT FUNDING I, LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003395 - 10004149 PULTE HOMES 8345 W. SUNSET RD. LAS VEGAS, NV 89113 USA	TYPE: AGREEMENT DATE: 04-DEC-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: SR-007 - St. Rose Sewer Special Refunding Area Agreement Between Pulte Homes, South Edge, LLC and the City of Henderson for the St. Rose Sewer

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003558 - 10004219 RACE POINT CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003559 - 10004150 RACE POINT II CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003560 - 10004151 RACE POINT III CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003561 - 10004152 RACE POINT IV CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003400 - 10004153 RAMM CORPORATION 3348 NORTH BUCYRUS-ERIE NORTH LAS VEGAS, NV 89030 USA	TYPE: DEVELOPMENT DATE: 14-DEC-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003562 - 10004154 REGATTA FUNDING LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003563 - 10004155 ROSEMONT CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003564 - 10004156 SAPPHIRE VALLEY CDO I, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003404 - 10004157 SECURITAS SECURITY SERVICES, USA INC. 4495 S. PECOS RD. LAS VEGAS, NV 89121 USA	TYPE: SERVICE DATE: 26-FEB-10 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Security Services Agreement
10003404 - 10004158 SECURITAS SECURITY SERVICES, USA INC. 4495 S. PECOS RD. LAS VEGAS, NV 89121 USA	TYPE: SERVICE DATE: 26-FEB-10 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Security Services Agreement
10003565 - 10004159 SECURITY BENEFIT LIFE INSURANCE COMPANY C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003566 - 10004160 SENIOR DEBT PORTFOLIO C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003567 - 10004161 SENIOR LOAN PORTFOLIO C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003568 - 10004162 SEQUILS-CENTURION V, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003569 - 10004163 SIERRA CLO I C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003570 - 10004164 SIERRA CLO II C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003571 - 10004165 SKY CBNA LOAN FUNDING C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003441 - 10004166 SOUTHERN NEVADA PAVING 3920 W. HACIENDA AVE. LAS VEGAS, NV 89118 USA	TYPE: DEVELOPMENT DATE: 09-MAY-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003572 - 10004167 SOUTHFORK CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003412 - 10003986 SOUTHWEST GAS CORPORATION CRAYTON JONES III 4300 W. TROPICANA AVE. LAS VEGAS, NV 89014 USA	TYPE: DEVELOPMENT DATE: 14-MAY-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Gas Main Extension Agreement
10003412 - 10004170 SOUTHWEST GAS CORPORATION CRAYTON JONES III 4300 W. TROPICANA AVE. LAS VEGAS, NV 89014 USA	TYPE: DEVELOPMENT DATE: 14-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Gas Main Extension Agreement
10003412 - 10004169 SOUTHWEST GAS CORPORATION CRAYTON JONES III 4300 W. TROPICANA AVE. LAS VEGAS, NV 89014 USA	TYPE: SURETY BOND DATE: 22-MAY-06 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Southwest Gas Corporation Surety Bond

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003412 - 10004168 SOUTHWEST GAS CORPORATION CRAYTON JONES III 4300 W. TROPICANA AVE. LAS VEGAS, NV 89014 USA	TYPE: DEVELOPMENT DATE: 22-MAR-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Gas Main Extension Agreement
10003412 - 10003988 SOUTHWEST GAS CORPORATION CRAYTON JONES III 4300 W. TROPICANA AVE. LAS VEGAS, NV 89014 USA	TYPE: SURETY BOND DATE: 15-JUN-07 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Southwest Gas Corporation Surety Bond
10003412 - 10003987 SOUTHWEST GAS CORPORATION CRAYTON JONES III 4300 W. TROPICANA AVE. LAS VEGAS, NV 89014 USA	TYPE: SURETY BOND DATE: 15-JUN-07 NATURE OF INTEREST: Principal REAL PROPERTY (Y/N): N DESCRIPTION: Southwest Gas Corporation Surety Bond
10003160 - 10003990 SOUTHWEST IRON, LLC 5050 EAST RUSSELL ROAD LAS VEGAS, NV 89122 USA	TYPE: DEVELOPMENT DATE: 12-JUN-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: LID Bond Agreement, Lien Bond
10003160 - 10003989 SOUTHWEST IRON, LLC 5050 EAST RUSSELL ROAD LAS VEGAS, NV 89122 USA	TYPE: DEVELOPMENT DATE: 12-JUN-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: LID Bond Agreement, Lien Bond
10003532 - 10003991 STANFIELD MODENA CLO, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003348 - 10003992 STEWART & SUNDELL CONCRETE 1760 WEST BROOKS AVENUE NORTH LAS VEGAS, NV 89032 USA	TYPE: DEVELOPMENT DATE: 15-MAY-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003349 - 10003993 STONE & YOUNGBERG LLC 1 FERRY BUILDING STE. 275 SAN FRANCISCO, CA 94111 USA	TYPE: PLEDGE DATE: 27-APR-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Official Certificate of Accuracy

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003350 - 10003994 STRADLING YOCCA CARLSON & RAUTH 44 MONTGOMERY STREET STE. 4200 SAN FRANCISCO, CA 94104 USA	TYPE: PLEDGE DATE: 27-APR-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Official Certificate of Accuracy
10003351 - 10003995 STRATEGIC CAPITAL RESOURCES, INC. 1801 N. MILITARY TR. STE. 203 BOCA RATON, FL 33431 USA	TYPE: AGREEMENT DATE: 24-APR-07 NATURE OF INTEREST: Grantor REAL PROPERTY (Y/N): N DESCRIPTION: Memorandum of Option Agreement
10003351 - 10003997 STRATEGIC CAPITAL RESOURCES, INC. 1801 N. MILITARY TR. STE. 203 BOCA RATON, FL 33431 USA	TYPE: DEED OF TRUST DATE: 25-APR-07 NATURE OF INTEREST: Grantor REAL PROPERTY (Y/N): N DESCRIPTION: Grant Bargain and Sale Deed
10003351 - 10003998 STRATEGIC CAPITAL RESOURCES, INC. 1801 N. MILITARY TR. STE. 203 BOCA RATON, FL 33431 USA	TYPE: AGREEMENT DATE: 27-APR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Nomination Agreement
10003351 - 10003996 STRATEGIC CAPITAL RESOURCES, INC. 1801 N. MILITARY TR. STE. 203 BOCA RATON, FL 33431 USA	TYPE: DEED OF TRUST DATE: 25-APR-07 NATURE OF INTEREST: Grantor REAL PROPERTY (Y/N): N DESCRIPTION: Deed of Trust
10003533 - 10003999 SUFFIELD CLO LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003534 - 10004000 TCW SENIOR SECURED LOAN FUND C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003354 - 10004002 TEJAS UNDERGROUND, LLC 4129 WEST CHEYENNE AVENUE STE. A NORTH LAS VEGAS, NV 89032 USA	TYPE: DEVELOPMENT DATE: 07-AUG-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003354 - 10004001 TEJAS UNDERGROUND, LLC 4129 WEST CHEYENNE AVENUE STE. A NORTH LAS VEGAS, NV 89032 USA	TYPE: DEVELOPMENT DATE: 04-MAY-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003535 - 10004003 THE BANK OF NEW YORK C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003170 - 10004006 THE HANOVER INSURANCE GROUP, INC. 440 LINCOLN STREET WORCESTER, MA 01653 USA	TYPE: INSURANCE DATE: 15-NOV-05 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: General Liability - Commercial Lines Policy Agreement
10003170 - 10004005 THE HANOVER INSURANCE GROUP, INC. 440 LINCOLN STREET WORCESTER, MA 01653 USA	TYPE: INSURANCE DATE: 15-NOV-05 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: General Liability - Commercial Lines Policy Agreement
10003170 - 10004004 THE HANOVER INSURANCE GROUP, INC. 440 LINCOLN STREET WORCESTER, MA 01653 USA	TYPE: INSURANCE DATE: 15-NOV-05 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Commercial Lines Policy Common Declarations
10003536 - 10004007 THE ROYAL BANK OF SCOTLAND PLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003357 - 10004008 TJ	TYPE: DEVELOPMENT DATE: NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003358 - 10004011 TOLL BROTHERS, INC. C/O MARK T. DROOKS BIRD, MARELLA, BOXER, WOLPERT, NESSIM, DROOKS & LICENBERG 1875 CENTURY PARK EAST LOS ANGELES, CA 90067 USA	TYPE: INDEMNITY DATE: 18-MAY-06 NATURE OF INTEREST: Indemnitor REAL PROPERTY (Y/N): N DESCRIPTION: General Agreement of Indemnity

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003358 - 10004014 TOLL BROTHERS, INC. C/O MARK T. DROOKS BIRD, MARELLA, BOXER, WOLPERT, NESSIM, DROOKS & LICENBERG 1875 CENTURY PARK EAST LOS ANGELES, CA 90067 USA	TYPE: AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Certification of Acquisition Agreement
10003358 - 10004009 TOLL BROTHERS, INC. C/O MARK T. DROOKS BIRD, MARELLA, BOXER, WOLPERT, NESSIM, DROOKS & LICENBERG 1875 CENTURY PARK EAST LOS ANGELES, CA 90067 USA	TYPE: AGREEMENT DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Acquisition Agreement
10003358 - 10004013 TOLL BROTHERS, INC. C/O MARK T. DROOKS BIRD, MARELLA, BOXER, WOLPERT, NESSIM, DROOKS & LICENBERG 1875 CENTURY PARK EAST LOS ANGELES, CA 90067 USA	TYPE: PURCHASE AND SALE DATE: 01-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase Agreement
10003358 - 10004012 TOLL BROTHERS, INC. C/O MARK T. DROOKS BIRD, MARELLA, BOXER, WOLPERT, NESSIM, DROOKS & LICENBERG 1875 CENTURY PARK EAST LOS ANGELES, CA 90067 USA	TYPE: PURCHASE AND SALE DATE: 28-NOV-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Purchase Agreement
10003358 - 10004010 TOLL BROTHERS, INC. C/O MARK T. DROOKS BIRD, MARELLA, BOXER, WOLPERT, NESSIM, DROOKS & LICENBERG 1875 CENTURY PARK EAST LOS ANGELES, CA 90067 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase and Sale Agreement and Joint Escrow Instructions
10003358 - 10004171 TOLL BROTHERS, INC. C/O MARK T. DROOKS BIRD, MARELLA, BOXER, WOLPERT, NESSIM, DROOKS & LICENBERG 1875 CENTURY PARK EAST LOS ANGELES, CA 90067 USA	TYPE: PURCHASE AND SALE DATE: 09-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions
10003358 - 10004172 TOLL BROTHERS, INC. C/O MARK T. DROOKS BIRD, MARELLA, BOXER, WOLPERT, NESSIM, DROOKS & LICENBERG 1875 CENTURY PARK EAST LOS ANGELES, CA 90067 USA	TYPE: AGREEMENT DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003177 - 10004173 TOP NOTCH SERVICES, INC. 9260 EL CAMINO ROAD LAS VEGAS, NV 89139 USA	TYPE: SERVICE DATE: 23-MAR-06 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Construction Services Contract
10003177 - 10004174 TOP NOTCH SERVICES, INC. 9260 EL CAMINO ROAD LAS VEGAS, NV 89139 USA	TYPE: SERVICE DATE: 29-MAR-06 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Construction Services Contract - SWPPP
10003177 - 10004175 TOP NOTCH SERVICES, INC. 9260 EL CAMINO ROAD LAS VEGAS, NV 89139 USA	TYPE: SERVICE DATE: 29-MAR-06 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Construction Services Contract - SWPPP
10003177 - 10004176 TOP NOTCH SERVICES, INC. 9260 EL CAMINO ROAD LAS VEGAS, NV 89139 USA	TYPE: SERVICE DATE: 27-AUG-07 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Construction Services Contract
10003177 - 10004177 TOP NOTCH SERVICES, INC. 9260 EL CAMINO ROAD LAS VEGAS, NV 89139 USA	TYPE: SERVICE DATE: 27-AUG-07 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: Construction Services Contract
10003573 - 10004179 ULT CBNA LOAN FUNDING LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003573 - 10004178 ULT CBNA LOAN FUNDING LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003360 - 10004180 VTN ELIZABETH SIMMS 2727 S. RAINBOW BLVD. LAS VEGAS, NV 89146-5148 USA	TYPE: AGREEMENT DATE: NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Engineering Services Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003360 - 10004181 VTN ELIZABETH SIMMS 2727 S. RAINBOW BLVD. LAS VEGAS, NV 89146-5148 USA	TYPE: AGREEMENT DATE: NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Engineering Services Agreement
10003360 - 10004182 VTN ELIZABETH SIMMS 2727 S. RAINBOW BLVD. LAS VEGAS, NV 89146-5148 USA	TYPE: AGREEMENT DATE: NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Engineering Services Agreement
10003360 - 10004187 VTN ELIZABETH SIMMS 2727 S. RAINBOW BLVD. LAS VEGAS, NV 89146-5148 USA	TYPE: AGREEMENT DATE: NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Engineering Services Agreement
10003360 - 10004184 VTN ELIZABETH SIMMS 2727 S. RAINBOW BLVD. LAS VEGAS, NV 89146-5148 USA	TYPE: AGREEMENT DATE: NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Engineering Services Agreement
10003360 - 10004185 VTN ELIZABETH SIMMS 2727 S. RAINBOW BLVD. LAS VEGAS, NV 89146-5148 USA	TYPE: AGREEMENT DATE: NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Engineering Services Agreement
10003360 - 10004186 VTN ELIZABETH SIMMS 2727 S. RAINBOW BLVD. LAS VEGAS, NV 89146-5148 USA	TYPE: AGREEMENT DATE: NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Engineering Services Agreement
10003360 - 10004183 VTN ELIZABETH SIMMS 2727 S. RAINBOW BLVD. LAS VEGAS, NV 89146-5148 USA	TYPE: AGREEMENT DATE: NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Engineering Services Agreement
10003361 - 10004189 WACHOVIA BANK NATIONAL ASSOCIATION 18300 VON KARMAN AVENUE STE. 450 IRVINE, CA 92612 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003361 - 10004188 WACHOVIA BANK NATIONAL ASSOCIATION 18300 VON KARMAN AVENUE STE. 450 IRVINE, CA 92612 USA	TYPE: CREDIT AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003574 - 10004190 WB LOAN FUNDING 1, LLC C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003165 - 10004191 WESTERN RISK SPECIALISTS, INC. 777 SOUTH FIGUEROA STREET LOS ANGELES, CA 90017 USA	TYPE: INSURANCE DATE: 17-NOV-08 NATURE OF INTEREST: Customer REAL PROPERTY (Y/N): N DESCRIPTION: General Liability Agreement
10003155 - 10004198 WESTERN SIGN & FLAG JOE MELARAGNO 4181 W. OQUENDO RD. LAS VEGAS, NV 89118 USA	TYPE: LEASE DATE: 15-SEP-07 NATURE OF INTEREST: Lessee REAL PROPERTY (Y/N): N DESCRIPTION: Land Lease Agreement
10003155 - 10004195 WESTERN SIGN & FLAG JOE MELARAGNO 4181 W. OQUENDO RD. LAS VEGAS, NV 89118 USA	TYPE: LEASE DATE: 15-SEP-07 NATURE OF INTEREST: Lessee REAL PROPERTY (Y/N): N DESCRIPTION: Land Lease Agreement
10003155 - 10004192 WESTERN SIGN & FLAG JOE MELARAGNO 4181 W. OQUENDO RD. LAS VEGAS, NV 89118 USA	TYPE: LEASE DATE: 15-SEP-07 NATURE OF INTEREST: Lessee REAL PROPERTY (Y/N): N DESCRIPTION: Land Lease Agreement
10003155 - 10004193 WESTERN SIGN & FLAG JOE MELARAGNO 4181 W. OQUENDO RD. LAS VEGAS, NV 89118 USA	TYPE: LEASE DATE: 15-SEP-07 NATURE OF INTEREST: Lessee REAL PROPERTY (Y/N): N DESCRIPTION: Land Lease Agreement
10003155 - 10004194 WESTERN SIGN & FLAG JOE MELARAGNO 4181 W. OQUENDO RD. LAS VEGAS, NV 89118 USA	TYPE: LEASE DATE: 15-SEP-07 NATURE OF INTEREST: Lessee REAL PROPERTY (Y/N): N DESCRIPTION: Land Lease Agreement
10003155 - 10004196 WESTERN SIGN & FLAG JOE MELARAGNO 4181 W. OQUENDO RD. LAS VEGAS, NV 89118 USA	TYPE: LEASE DATE: 15-SEP-07 NATURE OF INTEREST: Lessee REAL PROPERTY (Y/N): N DESCRIPTION: Land Lease Agreement

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003155 - 10004197 WESTERN SIGN & FLAG JOE MELARAGNO 4181 W. OQUENDO RD. LAS VEGAS, NV 89118 USA	TYPE: LEASE DATE: 15-SEP-07 NATURE OF INTEREST: Lessee REAL PROPERTY (Y/N): N DESCRIPTION: Land Lease Agreement
10003363 - 10004199 WESTERN STATES CONTRACTING, INC. 2810 NO. NELLIS BLVD. LAS VEGAS, NV 89115 USA	TYPE: DEVELOPMENT DATE: 06-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Contractor Agreement
10003364 - 10004204 WEYERHAEUSER REAL ESTATE COMPANY, A WASHINGTON CORPORATION C/O JOHN R. FOOTE, ESQ. NIXON PEABODY LLP ONE EMBARCADERO CENTER 18TH FLOOR SAN FRANCISCO, CA 94111-3600 USA	TYPE: PURCHASE AND SALE DATE: 09-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions
10003364 - 10004200 WEYERHAEUSER REAL ESTATE COMPANY, A WASHINGTON CORPORATION C/O JOHN R. FOOTE, ESQ. NIXON PEABODY LLP ONE EMBARCADERO CENTER 18TH FLOOR SAN FRANCISCO, CA 94111-3600 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase and Sale Agreement and Joint Escrow Instructions
10003364 - 10004203 WEYERHAEUSER REAL ESTATE COMPANY, A WASHINGTON CORPORATION C/O JOHN R. FOOTE, ESQ. NIXON PEABODY LLP ONE EMBARCADERO CENTER 18TH FLOOR SAN FRANCISCO, CA 94111-3600 USA	TYPE: AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Certification of Acquisition Agreement
10003364 - 10004201 WEYERHAEUSER REAL ESTATE COMPANY, A WASHINGTON CORPORATION C/O JOHN R. FOOTE, ESQ. NIXON PEABODY LLP ONE EMBARCADERO CENTER 18TH FLOOR SAN FRANCISCO, CA 94111-3600 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of and Agreement With Respect to Acquisition Agreements
10003364 - 10004205 WEYERHAEUSER REAL ESTATE COMPANY, A WASHINGTON CORPORATION C/O JOHN R. FOOTE, ESQ. NIXON PEABODY LLP ONE EMBARCADERO CENTER 18TH FLOOR SAN FRANCISCO, CA 94111-3600 USA	TYPE: AGREEMENT DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003364 - 10004202 WEYERHAUSER REAL ESTATE COMPANY, A WASHINGTON CORPORATION C/O JOHN R. FOOTE, ESQ. NIXON PEABODY LLP ONE EMBARCADERO CENTER 18TH FLOOR SAN FRANCISCO, CA 94111-3600 USA	TYPE: INDEMNITY DATE: 18-MAY-06 NATURE OF INTEREST: Indemnitor REAL PROPERTY (Y/N): N DESCRIPTION: General Agreement of Indemnity
10003575 - 10004206 WHITEHORST I, LTD. C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003576 - 10004207 WHITNEY CLO I C/O JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA	TYPE: CREDIT AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Amended and Restated Credit Agreement
10003415 - 10004214 WOODSIDE GROUP, INC., A NEVADA CORPORATION C/O JEREMY V. RICHARDS, ESQ. PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11TH FLOOR LOS ANGELES, CA 90067-4100 USA	TYPE: AGREEMENT DATE: 09-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Certification of Acquisition Agreement
10003415 - 10004210 WOODSIDE GROUP, INC., A NEVADA CORPORATION C/O JEREMY V. RICHARDS, ESQ. PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11TH FLOOR LOS ANGELES, CA 90067-4100 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Borrower REAL PROPERTY (Y/N): N DESCRIPTION: Assignment of and Agreement With Respect to Acquisition Agreements
10003415 - 10004209 WOODSIDE GROUP, INC., A NEVADA CORPORATION C/O JEREMY V. RICHARDS, ESQ. PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11TH FLOOR LOS ANGELES, CA 90067-4100 USA	TYPE: AGREEMENT DATE: 01-NOV-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Acquisition Agreement
10003415 - 10004216 WOODSIDE GROUP, INC., A NEVADA CORPORATION C/O JEREMY V. RICHARDS, ESQ. PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11TH FLOOR LOS ANGELES, CA 90067-4100 USA	TYPE: INDEMNITY DATE: 31-MAR-07 NATURE OF INTEREST: Party REAL PROPERTY (Y/N): N DESCRIPTION: Reaffirmation and Amendment of Cross-Indemnity

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
10003415 - 10004213 WOODSIDE GROUP, INC., A NEVADA CORPORATION C/O JEREMY V. RICHARDS, ESQ. PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11TH FLOOR LOS ANGELES, CA 90067-4100 USA	TYPE: PURCHASE AND SALE DATE: 01-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase Agreement
10003415 - 10004212 WOODSIDE GROUP, INC., A NEVADA CORPORATION C/O JEREMY V. RICHARDS, ESQ. PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11TH FLOOR LOS ANGELES, CA 90067-4100 USA	TYPE: PURCHASE AND SALE DATE: 28-NOV-06 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: First Amendment to Purchase Agreement
10003415 - 10004208 WOODSIDE GROUP, INC., A NEVADA CORPORATION C/O JEREMY V. RICHARDS, ESQ. PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11TH FLOOR LOS ANGELES, CA 90067-4100 USA	TYPE: PURCHASE AND SALE DATE: 29-OCT-04 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Purchase Agreement
10003415 - 10004211 WOODSIDE GROUP, INC., A NEVADA CORPORATION C/O JEREMY V. RICHARDS, ESQ. PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11TH FLOOR LOS ANGELES, CA 90067-4100 USA	TYPE: INDEMNITY DATE: 18-MAY-06 NATURE OF INTEREST: Indemnitor REAL PROPERTY (Y/N): N DESCRIPTION: General Agreement of Indemnity
10003415 - 10004215 WOODSIDE GROUP, INC., A NEVADA CORPORATION C/O JEREMY V. RICHARDS, ESQ. PACHULSKI STANG ZIEHL & JONES LLP 10100 SANTA MONICA BLVD., 11TH FLOOR LOS ANGELES, CA 90067-4100 USA	TYPE: PURCHASE AND SALE DATE: 09-MAR-07 NATURE OF INTEREST: Developer REAL PROPERTY (Y/N): N DESCRIPTION: Second Amendment to Purchase and Sale Agreement and Joint Escrow Instructions

Count of Contracts:

604

## SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

Check this box if Debtor has no codebtors.

<b>NAME AND MAILING ADDRESS OF CODEBTOR</b>	<b>NAME AND ADDRESS OF CREDITOR</b>
10003184 - 10002824  ALAMEDA INVESTMENTS, LLC 4730 SOUTH APACHE ROAD SUITE 370 LAS VEGAS, NV 89147 USA	10003104 - 10001997  JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT CHRISTINA MASROOR 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA
10003187 - 10002828  BEAZER HOMES HOLDINGS CORP. 1000 ABERATHY ROAD SUITE 1200 ATLANTA, GA 30328 USA	10003104 - 10001997  JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT CHRISTINA MASROOR 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA
10003183 - 10002823  COLEMAN-TOLL LIMITED PARTNERSHIP 1140 TOWN CENTER DRIVE SUITE 350 LAS VEGAS, NV 89114 USA	10003104 - 10001997  JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT CHRISTINA MASROOR 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA
10003191 - 10002840  INSPIRADA 2000 VIA FIRENZE HENDERSON, NV 89044 USA	10003153 - 10002179  ESTATE OF KELLY ROCHESSO C/O KERRY L. EARLEY, ESQ. RICHARD HARRIS LAW FIRM 801 S. FOURTH STREET LAS VEGAS, NV 89101 USA
10003191 - 10002832  INSPIRADA 2000 VIA FIRENZE HENDERSON, NV 89044 USA	10003151 - 10002177  TOM ROCHESSO C/O KERRY L. EARLEY, ESQ. RICHARD HARRIS LAW FIRM 801 S. FOURTH STREET LAS VEGAS, NV 89101 USA
10003191 - 10002836	10003152 - 10002178

**SCHEDULE H - CODEBTORS**

<b>NAME AND MAILING ADDRESS OF CODEBTOR</b>	<b>NAME AND ADDRESS OF CREDITOR</b>
INSPIRADA 2000 VIA FIRENZE HENDERSON, NV 89044 USA	LAURA ROCCHETTO C/O KERRY L. EARLEY, ESQ. RICHARD HARRIS LAW FIRM 801 S. FOURTH STREET LAS VEGAS, NV 89101 USA
10003433 - 10002821  KB HOME NEVADA, INC. 5655 BADURA AVENUE LAS VEGAS, NV 89118 USA	10003104 - 10001997  JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT CHRISTINA MASROOR 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA
10003189 - 10002834  KB HOME SALES C/O GREGORY E. GARMAN, ESQ. GORDON & SILVER, LTD. 3690 HOWARD HUGHES PARKWAY 9TH FLOOR LAS VEGAS, NV 89169 USA	10003152 - 10002178  LAURA ROCCHETTO C/O KERRY L. EARLEY, ESQ. RICHARD HARRIS LAW FIRM 801 S. FOURTH STREET LAS VEGAS, NV 89101 USA
10003189 - 10002838  KB HOME SALES C/O GREGORY E. GARMAN, ESQ. GORDON & SILVER, LTD. 3690 HOWARD HUGHES PARKWAY 9TH FLOOR LAS VEGAS, NV 89169 USA	10003153 - 10002179  ESTATE OF KELLY ROCCHETTO C/O KERRY L. EARLEY, ESQ. RICHARD HARRIS LAW FIRM 801 S. FOURTH STREET LAS VEGAS, NV 89101 USA
10003189 - 10002830  KB HOME SALES C/O GREGORY E. GARMAN, ESQ. GORDON & SILVER, LTD. 3690 HOWARD HUGHES PARKWAY 9TH FLOOR LAS VEGAS, NV 89169 USA	10003151 - 10002177  TOM ROCCHETTO C/O KERRY L. EARLEY, ESQ. RICHARD HARRIS LAW FIRM 801 S. FOURTH STREET LAS VEGAS, NV 89101 USA
10003185 - 10002825  KIMBALL HILL HOMES NEVADA, INC. SHAW GUSSIS FISHMAN GLANTZ WOLFSON & TOWBIN LLC 321 NORTH CLARK STREET SUITE 800 CHICAGO, IL 60654 USA	10003104 - 10001997  JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT CHRISTINA MASROOR 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA
10003435 - 10002829  LANDTEK, LLC C/O SCOTT BOGATZ, ESQ. 3455 CLIFF SHADOWS PARKWAY SUITE 220 LAS VEGAS, NV 89129 USA	10003151 - 10002177  TOM ROCCHETTO C/O KERRY L. EARLEY, ESQ. RICHARD HARRIS LAW FIRM 801 S. FOURTH STREET LAS VEGAS, NV 89101 USA
10003435 - 10002837  LANDTEK, LLC C/O SCOTT BOGATZ, ESQ. 3455 CLIFF SHADOWS PARKWAY SUITE 220 LAS VEGAS, NV 89129 USA	10003153 - 10002179  ESTATE OF KELLY ROCCHETTO C/O KERRY L. EARLEY, ESQ. RICHARD HARRIS LAW FIRM 801 S. FOURTH STREET LAS VEGAS, NV 89101 USA

**SCHEDULE H - CODEBTORS**

<b>NAME AND MAILING ADDRESS OF CODEBTOR</b>	<b>NAME AND ADDRESS OF CREDITOR</b>
10003435 - 10002833 LANDTEK, LLC C/O SCOTT BOGATZ, ESQ. 3455 CLIFF SHADOWS PARKWAY SUITE 220 LAS VEGAS, NV 89129 USA	10003152 - 10002178 LAURA ROCCHETTO C/O KERRY L. EARLEY, ESQ. RICHARD HARRIS LAW FIRM 801 S. FOURTH STREET LAS VEGAS, NV 89101 USA
10003186 - 10002827 MERITAGE HOMES OF NEVADA, INC. 555 WEST BADURA AVENUE SUITE 120 LAS VEGAS, NV 89118 USA	10003104 - 10001997 JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT CHRISTINA MASROOR 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA
10003190 - 10002839 PARADIGM ENGINEERING, LTD. C/O SCOTT COOK GORDON & REES LLP 3770 HOWARD HUGHES PARKWAY STE. 100 LAS VEGAS, NV 89169 USA	10003153 - 10002179 ESTATE OF KELLY ROCCHETTO C/O KERRY L. EARLEY, ESQ. RICHARD HARRIS LAW FIRM 801 S. FOURTH STREET LAS VEGAS, NV 89101 USA
10003190 - 10002835 PARADIGM ENGINEERING, LTD. C/O SCOTT COOK GORDON & REES LLP 3770 HOWARD HUGHES PARKWAY STE. 100 LAS VEGAS, NV 89169 USA	10003152 - 10002178 LAURA ROCCHETTO C/O KERRY L. EARLEY, ESQ. RICHARD HARRIS LAW FIRM 801 S. FOURTH STREET LAS VEGAS, NV 89101 USA
10003190 - 10002831 PARADIGM ENGINEERING, LTD. C/O SCOTT COOK GORDON & REES LLP 3770 HOWARD HUGHES PARKWAY STE. 100 LAS VEGAS, NV 89169 USA	10003151 - 10002177 TOM ROCCHETTO C/O KERRY L. EARLEY, ESQ. RICHARD HARRIS LAW FIRM 801 S. FOURTH STREET LAS VEGAS, NV 89101 USA
10003181 - 10002826 PARDEE HOMES OF NEVADA 10880 WILSHIRE BLVD. SUITE 1900 LOS ANGELES, CA 90024 USA	10003104 - 10001997 JPMORGAN CHASE BANK, N.A. AS ADMINISTRATIVE AGENT CHRISTINA MASROOR 1111 FANNIN 10TH FLOOR HOUSTON, TX 77002 USA

In Re: SOUTH EDGE, LLC

Case No. 10-32968 (BAM)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chapter 11 Trustee to South Edge, LLC of SOUTH EDGE, LLC, named as Debtor in this case, declare under penalty that I have read the foregoing summary and schedules, consisting of 138 sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: April 21, 2011

By:   
Cynthia Nelson  
Chapter 11 Trustee to South Edge, LLC